



WEEKLY AGRICULTURAL REPORT

APRIL 25, 2024



## DEPARTAMENT & REGIONS

### LEADER OF DEPARTMENT

Ing. Cecilia Conde  
mconde@bc.org.ar

### LEADER OF SURVEY AND RESEARCH

Ing. Daniela A. Venturino  
dventurino@bc.org.ar  
Wheat & Sunflower

### CROP ANALYST

Joaquín Pellejero  
jpellejero@bc.org.ar  
Corn & Sorghum

### CROP ANALYST

Agustín Podestá  
apodesta@bc.org.ar  
Soybean & Barley

### CROP SURVEY

Nadia Acosta  
nacosta@bc.org.ar

Tomas García Arias  
tgarcia@bc.org.ar

Delfina Massalin  
dmassalin@bc.org.ar

María del Pilar Moreda  
mmoreda@bc.org.ar

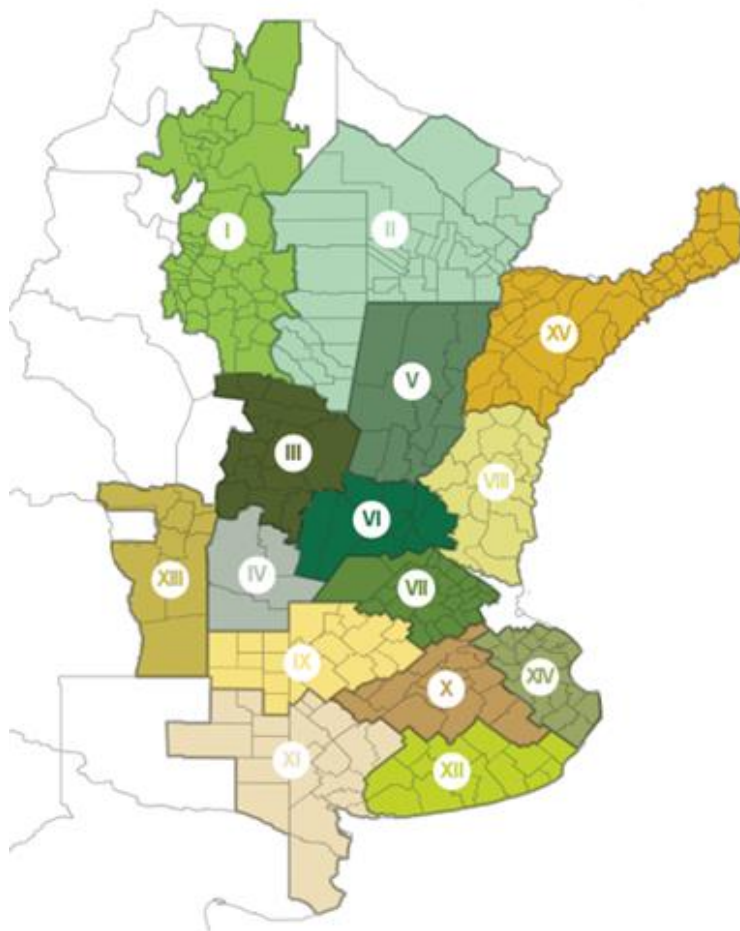
Celina Pensa  
cpensa@bc.org.ar

Macarena Belen Vella  
mvella@bc.org.ar

### CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Tel.: +54 11 3221 7230  
estimacionesagricolas@bc.org.ar  
Twitter: @BolsadeC\_ETyM  
www.bolsadecereales.com

ISSN 2408-4344t



I - NWA (North-West Argentina)  
II - NEA (North-East Argentina)  
III - North-Central Córdoba  
IV - South Córdoba  
V - North-Central Santa Fe  
VI - North Belt  
VII - South Belt  
VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
X - Central Buenos Aires  
XI - South-West de Buenos Aires - South La Pampa  
XII - South-East Buenos Aires  
XIII - San Luis  
XIV - Cuenca del Salado  
XV - Others

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: APRIL 25 TO MAY 1, 2024:

### **PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA AND SCARCE VALUES ELSEWHERE, ACCOMPANIED BY A MARKED TEMPERATURE FLUCTUATION.**

At the beginning of the outlook, the storm front that entered the area in the preceding days will continue to pass, causing varied intensity precipitation over the eastern NWA, the Chaco Region, southeastern Paraguay, the northern Pampean Region, southern Mesopotamia, and Uruguay, with scant records over the rest of the agricultural area. Along with the front, south winds will arrive, producing below-normal minimum temperatures over most of the agricultural area, with general frosts in the mountainous areas and possible localized frosts in the Buenos Aires hills. The process will be completed with the return of tropical winds, with maximum temperatures well above normal in the northern agricultural area, normal records in the center, and below-normal values in the south.



## SOYBEAN

The lack of ground continues to delay soybean harvesting progress. After a week-on-week progress of 11.7 percentage points, 25.5% of the suitable area has been covered nationwide. There's a delay of -22.8 percentage points compared to the average of the last five campaigns, and -3 percentage points compared to the previous campaign. While work hasn't been widespread in the NOA and NEA regions, with progress of 8.2% and 9% respectively, initial yield results show values below average, especially in the NEA with a value of 1.2 tons per hectare, reflecting the consequences of thermo-hydric stress suffered during much of the cycle. If this trend continues, our production projection could be affected. On the other hand, although the first soybean harvest has been delayed, progress has reached 61.8% in the Northern Core, with a yield of 4 tons per hectare, higher than the 2017/21 period average (3.5 tons per hectare). Likewise, in the Southern Core with a progress of 46.5%, the average yield for first crops stands at 3.9 tons per hectare, 3.7 tons per hectare above the average of the 2017/21 campaigns (3.5 tons per hectare). Based on this context, we maintain our production projection at 51 million metric tons.

## CORN

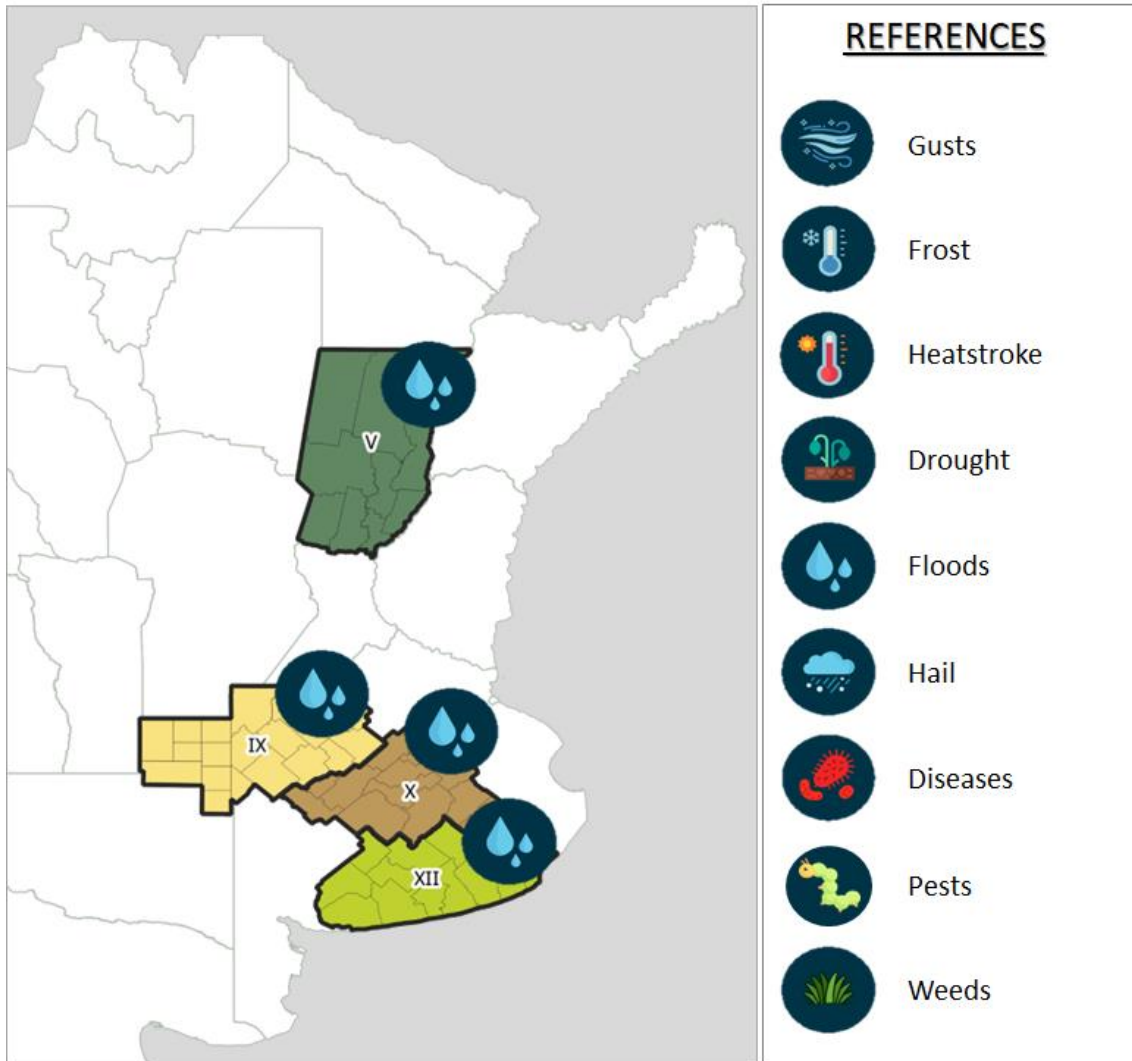
The commercial grain corn harvest progressed by 2.6 percentage points during the last week, reaching 19.8% of the estimated total, with an average yield to date of 8.8 tons per hectare. It is estimated that 90% of early plantings in the core area have already been harvested with an average yield of 10.2 tons per hectare. Towards the north of the agricultural area, known diseases and thermal and hydric stress suffered during critical periods have resulted in significant losses both in yield and harvestable area. In the NWA, the loss is mostly attributed to the presence of leafhoppers, as infestations persisted for much of the cycle. On the other hand, the NEA presents the least favorable situation, with a combination of the adverse events. The central and southern provinces of Santiago del Estero had the greatest yield reduction due to diseases, while in the province of Chaco, producers suffered the impact of a combination of diseases and environmental stress. In this context, and awaiting the start of the late planting harvest, we maintain our production projection at 49.5 million metric tons.

## SORGHUM

Considering that producers prioritized the advancement of both soybean and corn over the last fifteen days, in the case of grain sorghum, a bi-weekly harvesting progress of 7.2 percentage points was recorded, reaching 28% of the suitable area, with an average yield of 4.8 tons per hectare, representing a 64% productivity jump compared to the previous campaign. In the core area, the best results continue to be recorded, with an average yield of 60 qq/Ha and a harvesting progress so far of 57%. On the other hand, harvesting has begun in the NEA with a progress of 10% of the suitable area and an average yield of 4 tons per hectare, encouraging results considering the significant impact that the mentioned adversities have had on corn in the area, in terms of productivity. In this context, we maintain our production projection at 3.5 million metric tons.



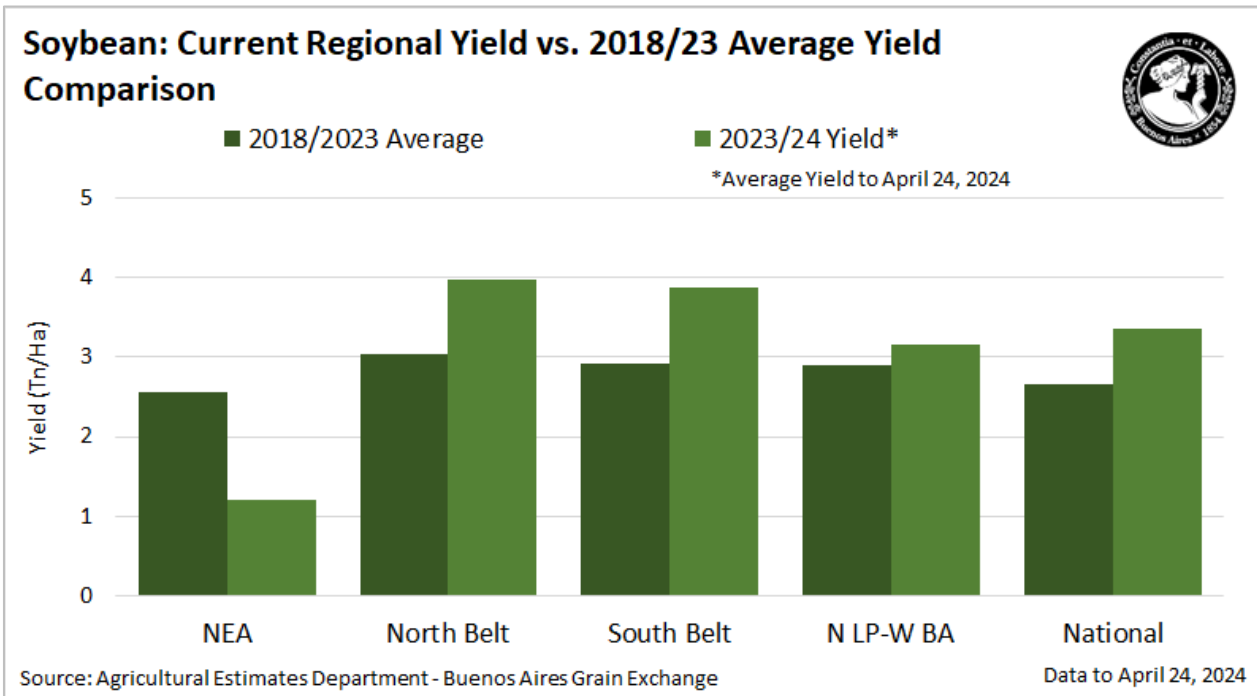
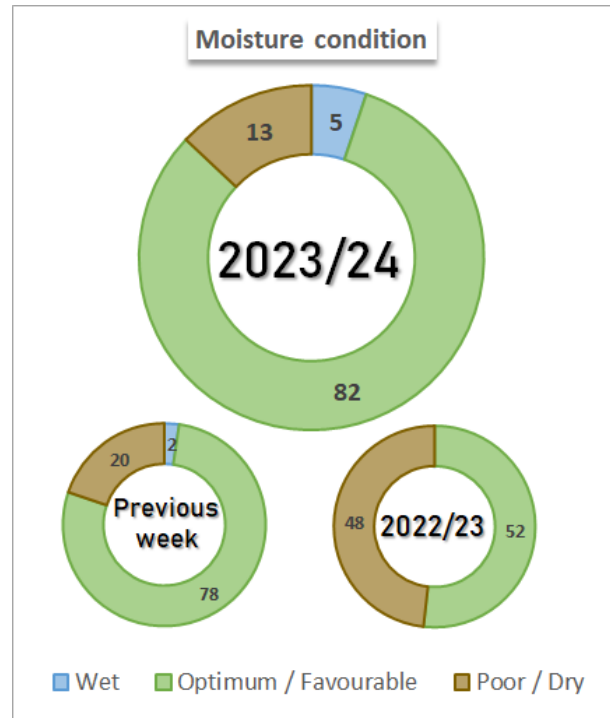
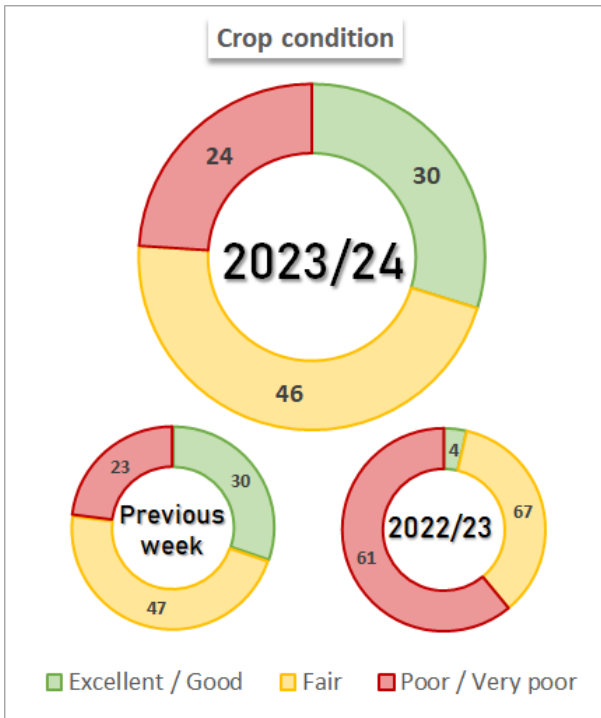
## RECENT ADVERSE EVENTS



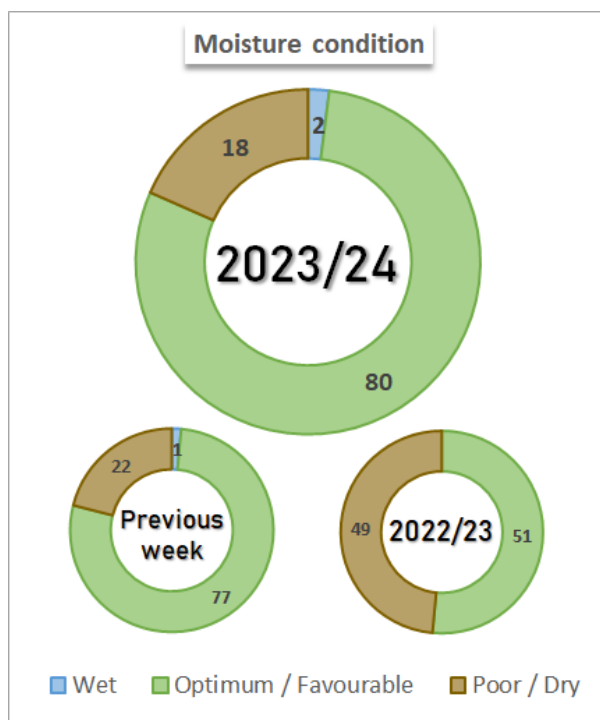
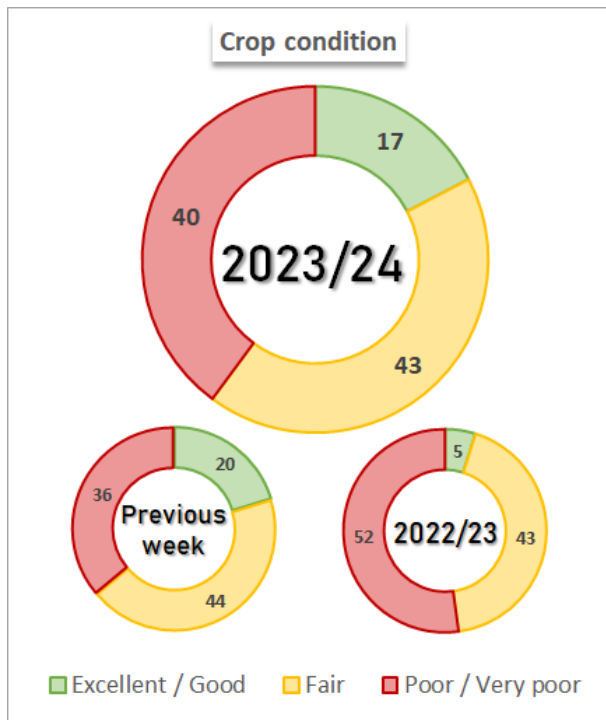
## METHODOLOGY

The areas under analysis in this report account for 90 % of the crops planted area. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

### SOYBEAN

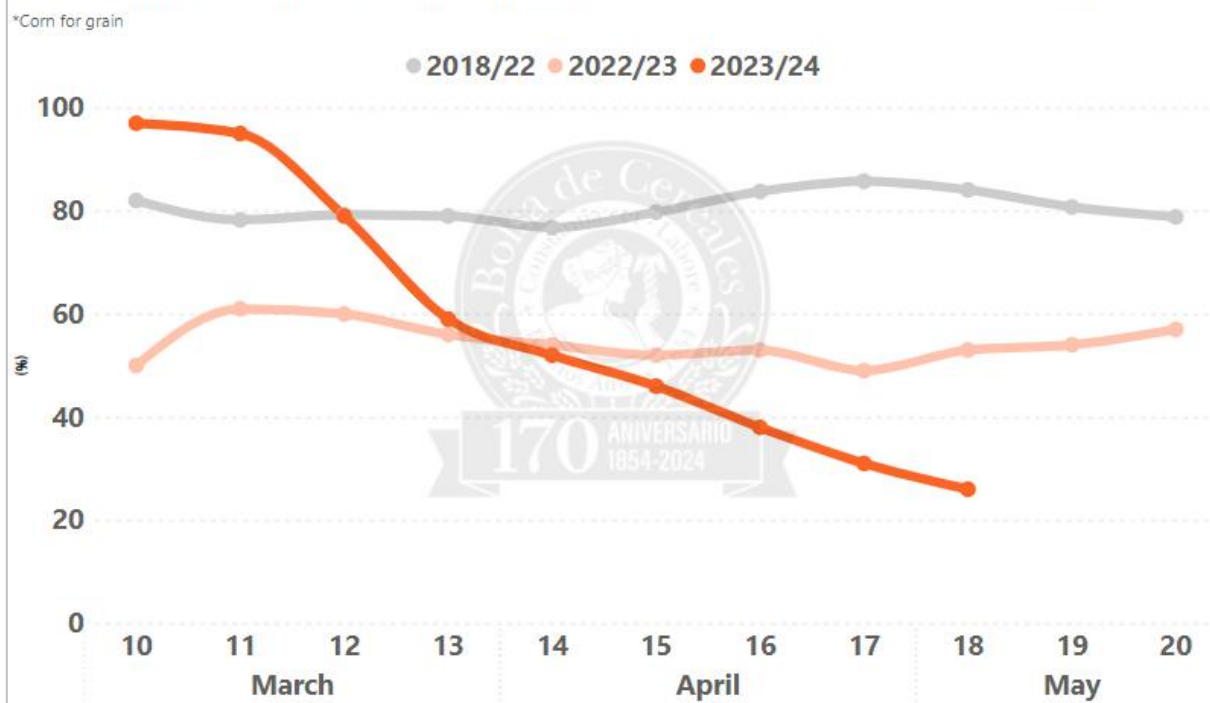


CORN

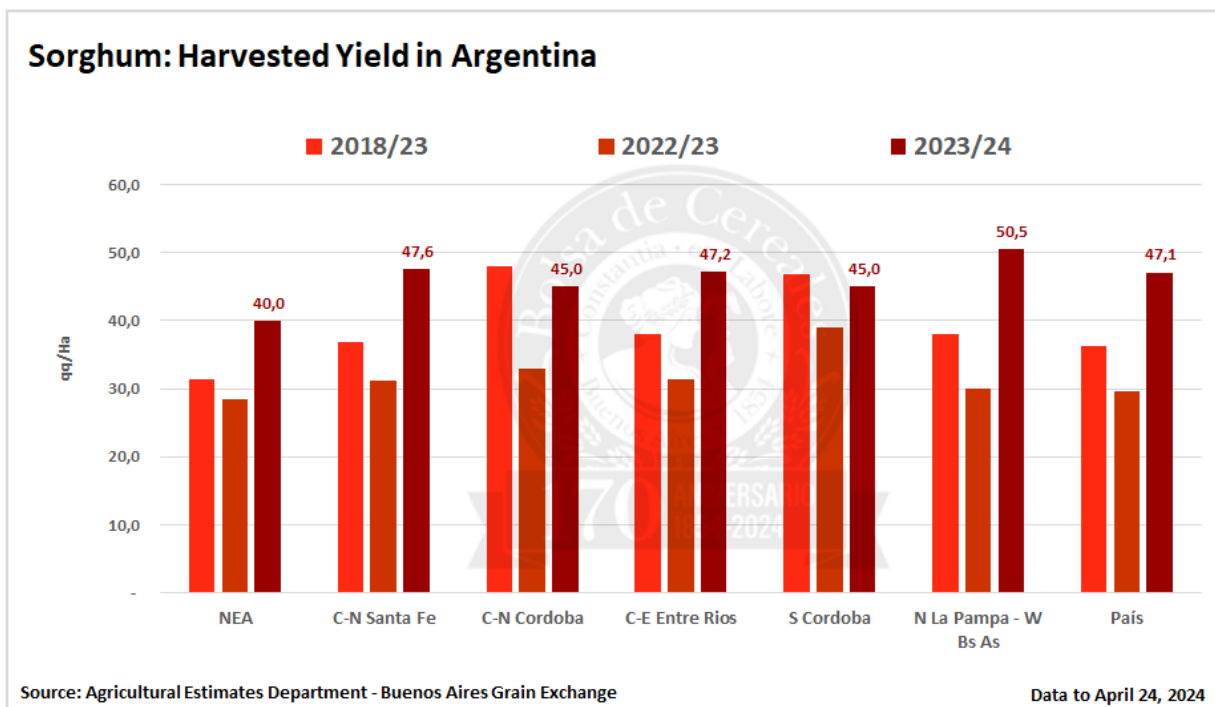
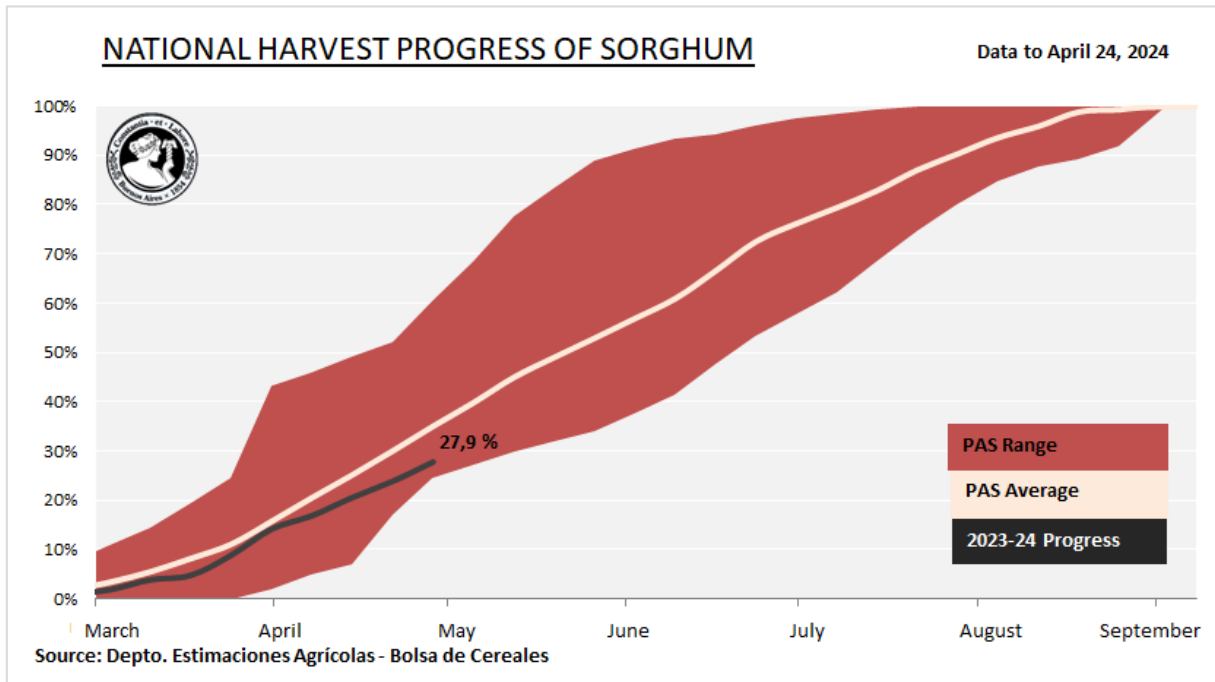


Corn: Normal/Excellent Condition in NEA

Data to April 24, 2024



## SORGHUM





# Annex

# SOYBEAN

2023/24 Season

Data to: April 24, 2024

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.115.200	3.288	1.111.912	8,2	91.280	20,5	186.818
II	NEA	1.724.100	10.314	1.713.786	9,0	153.474	12,0	184.174
III	NCnt Cba	1.695.800	13.547	1.682.253	31,1	523.703	26,1	1.368.835
IV	S Cba	1.659.600	16.456	1.643.144	36,7	602.865	33,8	2.037.811
V	NCnt SFe	1.060.700	2.532	1.058.168	8,8	93.321	27,4	255.608
VI	North Belt	2.288.200	15.730	2.272.470	53,3	1.211.032	39,7	4.806.390
VII	South Belt	2.395.200	11.387	2.383.813	36,5	869.578	38,7	3.368.326
VIII	ECnt ER	1.047.900	1.127	1.046.773	7,4	76.960	28,9	222.460
IX	N LP-W BA	2.116.700	24.008	2.092.692	28,6	598.556	31,6	1.888.928
X	Cnt BA	782.000	2.537	779.463	8,1	62.975	29,9	188.522
XI	SW BA-S LP	389.700	621	389.079	2,8	10.789	24,2	26.111
XII	SE BA	549.100	271	548.829	4,1	22.539	25,8	58.133
XIII	SL	224.000	2.210	221.790	24,7	54.675	23,0	125.897
XIV	Cuenca Sal	173.800	209	173.591	6,0	10.403	30,5	31.757
XV	Others	78.000	328	77.672	14,0	10.882	24,5	26.614
<b>TOTAL</b>		<b>17.300.000</b>	<b>104.564</b>	<b>17.195.436</b>	<b>25,5</b>	<b>4.393.031</b>	<b>33,6</b>	<b>14.776.382</b>

# CORN

2022/23 Season

Data to: April 24, 2024

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	472.400	-	472.400	-	-	-	
II	NEA	875.000	-	875.000	-	-	-	
III	NCnt Cba	1.089.000	2.000	1.087.000	5,8	63.340	519.471	
IV	S Cba	910.000	2.100	907.900	8,3	75.565	656.865	
V	NCnt SFe	254.000	1.900	252.100	21,4	53.980	404.363	
VI	North Belt	592.000	8.700	583.300	62,1	362.351	3.743.169	
VII	South Belt	498.000	8.600	489.400	64,4	314.964	3.173.059	
VIII	ECnt ER	362.000	4.600	357.400	73,4	262.200	1.906.011	
IX	N LP-W BA	713.000	3.650	709.350	21,3	151.380	1.229.766	
X	Cnt BA	367.000	1.600	365.400	12,8	46.863	293.711	
XI	SW BA-S LP	215.600	700	214.900	8,3	17.914	91.507	
XII	SE BA	303.700	550	303.150	5,9	17.977	121.606	
XIII	SL	366.000	1.100	364.900	9,0	32.660	198.049	
XIV	Cuenca Sal	138.000	750	137.250	14,3	19.632	145.918	
XV	Others	44.300	-	44.300	-	-	-	
<b>TOTAL</b>		<b>7.200.000</b>	<b>36.250</b>	<b>7.163.750</b>	<b>19,8</b>	<b>1.418.826</b>	<b>88,0</b>	<b>12.483.494</b>

# SORGHUM

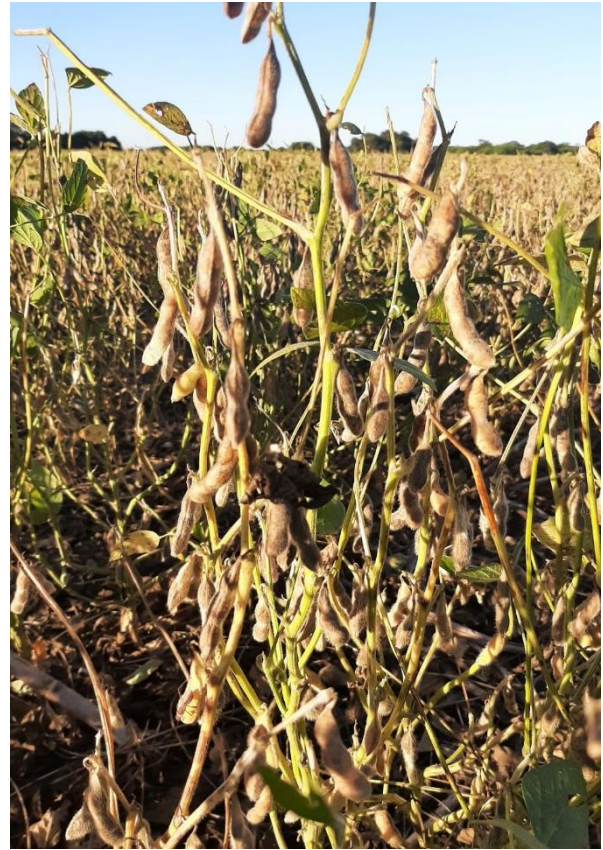
2022/23 Season

Data to: April 24, 2024

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	29.000	-	29.000	-	-	-	
II	NEA	255.000	-	255.000	10,0	25.500	102.000	
III	NCnt Cba	80.000	2.700	77.300	27,0	20.871	93.932	
IV	S Cba	33.000	1.950	31.050	20,0	6.210	27.945	
V	NCnt SFe	162.000	11.000	151.000	72,0	108.720	517.157	
VI	North Belt	26.000	1.950	24.050	63,0	15.152	89.069	
VII	South Belt	18.000	2.100	15.900	48,0	7.632	46.223	
VIII	ECnt ER	76.000	4.150	71.850	70,0	50.295	237.386	
IX	N LP-W BA	47.000	1.400	45.600	14,0	6.384	32.216	
X	Cnt BA	12.000	1.100	10.900	12,0	1.308	4.487	
XI	SW BA-S LP	100.000	280	99.720	2,0	1.994	5.983	
XII	SE BA	15.000	-	15.000	-	-	-	
XIII	SL	55.000	1.000	54.000	20,0	10.800	46.661	
XIV	Cuenca Sal	28.000	400	27.600	8,0	2.208	7.507	
XV	Others	14.000	-	14.000	-	-	-	
<b>TOTAL</b>		<b>950.000</b>	<b>28.030</b>	<b>921.970</b>	<b>27,9</b>	<b>257.074</b>	<b>47,1</b>	<b>1.210.566</b>

# Photo gallery





First soybean in maturity. Avellaneda, Santa Fe (April 22, 2024). Courtesy: Dante Blasich.

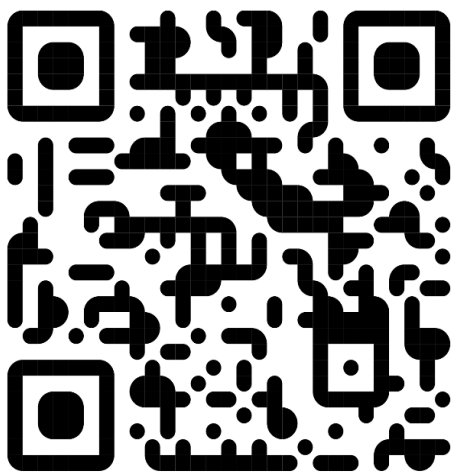


First soybean harvesting. Avellaneda, Santa Fe (April 22, 2024). Courtesy: Dante Blasich.





Late corn in grain growth, with varying degrees of *Spiroplasma kunkelii* infestation Carlos Tejedor, Buenos Aires (April 25, 2024). Courtesy: Lic. Dante A. Garcianidia.



For latest updates from the Grain Exchange Visit our Dashboard by scanning the QR code.



Subscribe to our broadcast list by scanning the QR code

