



CROP CONDITION AND DEVELOPMENT STAGES

**AUGUST 18, 2022**



## DEPARTAMENT & REGIONS

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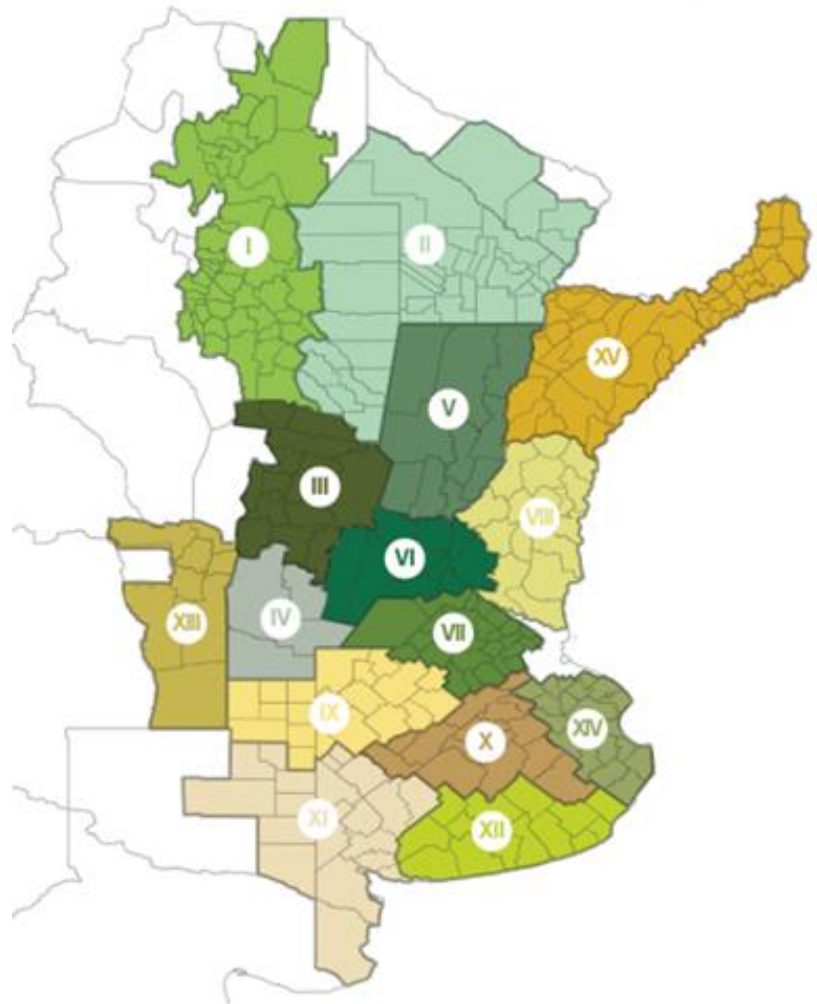
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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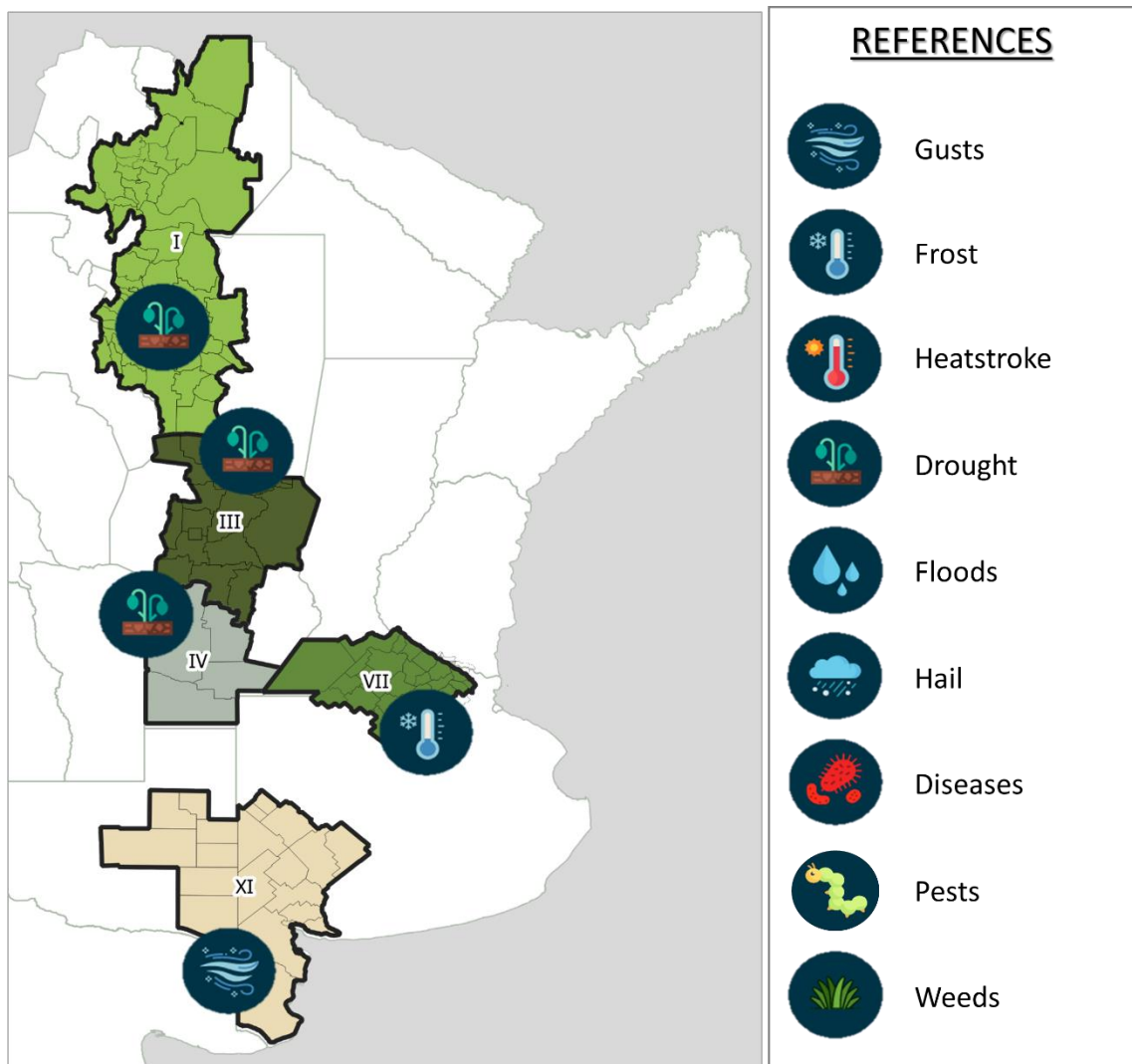
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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

*We appreciate the contribution of our Network of Collaborators throughout the country.*

## RECENT ADVERSE EVENTS



## METHODOLOGY

Findings of the survey conducted through August 17, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

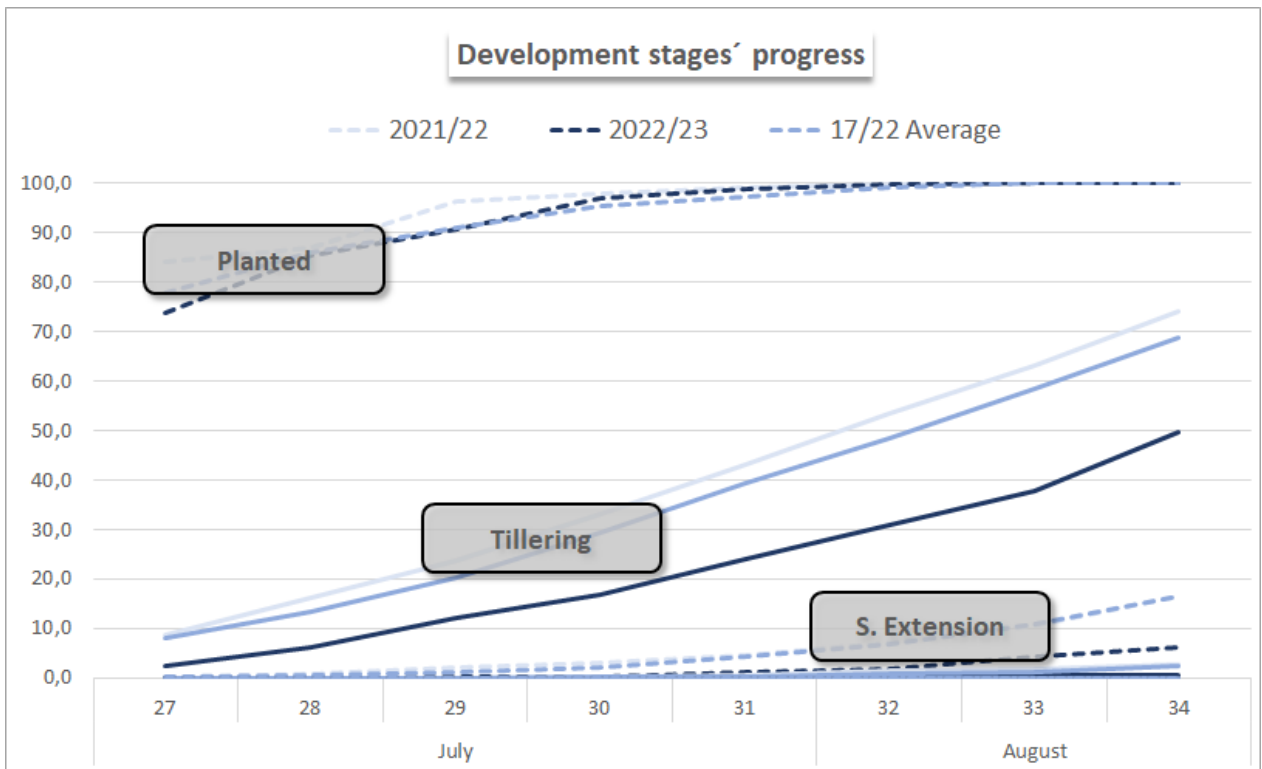
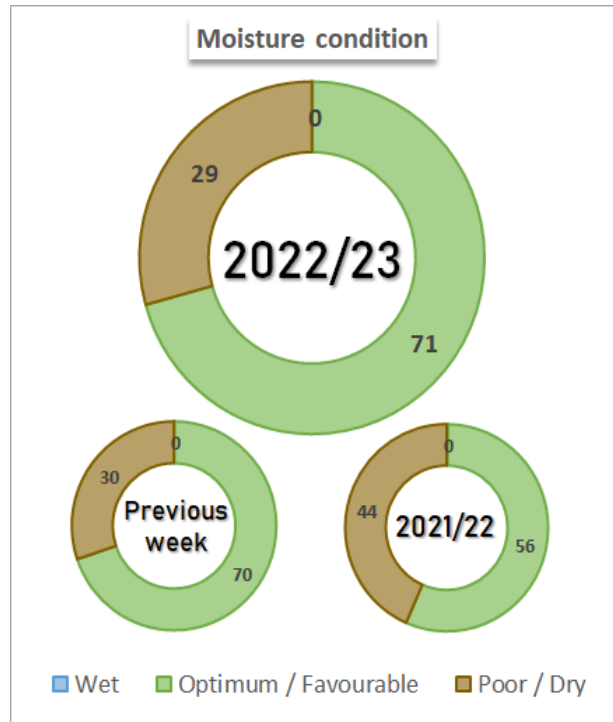
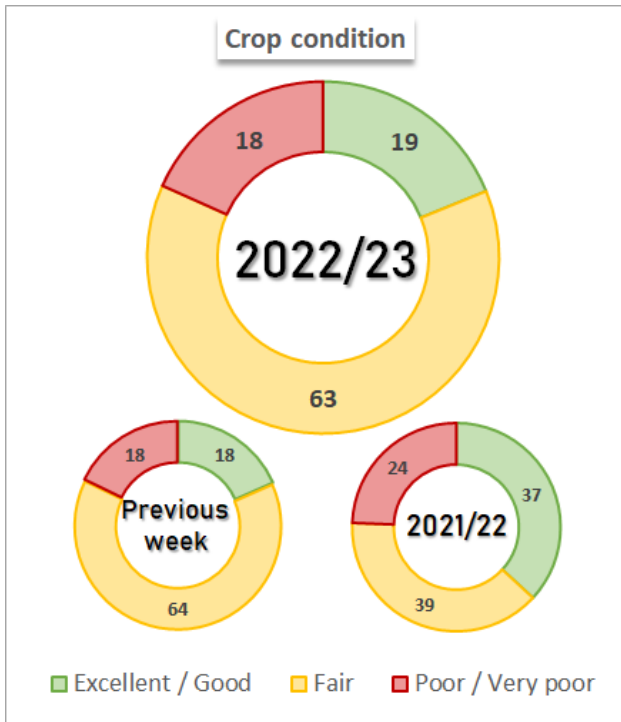
## SUNFLOWER 2022/23

Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	II	XIV	X	IV	XIII	VI	VII	VIII	XV	III	I
Nat. Part. 2022/23	23,0	21,6	14,2	12,4	10,6	7,3	4,5	1,7	1,4	0,9	0,8	0,7	0,5	0,4	0,0
Hist. Nat. Part.	24,0	21,9	13,9	8,5	15,8	6,4	4,1	1,4	1,3	0,7	0,6	0,5	0,5	0,3	0,0

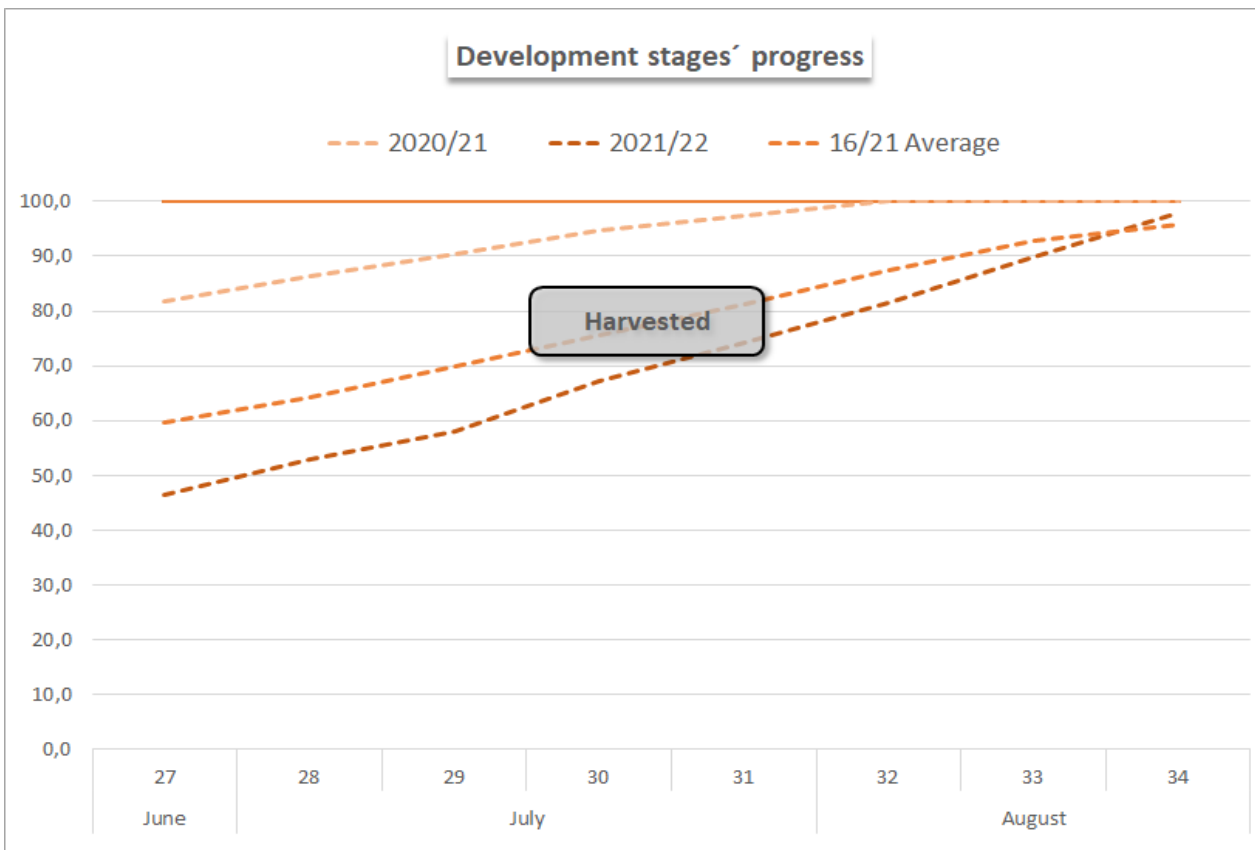
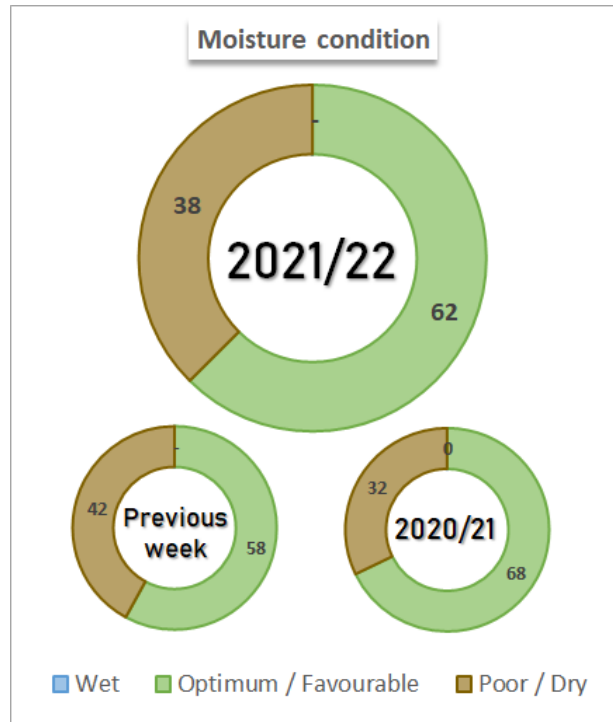
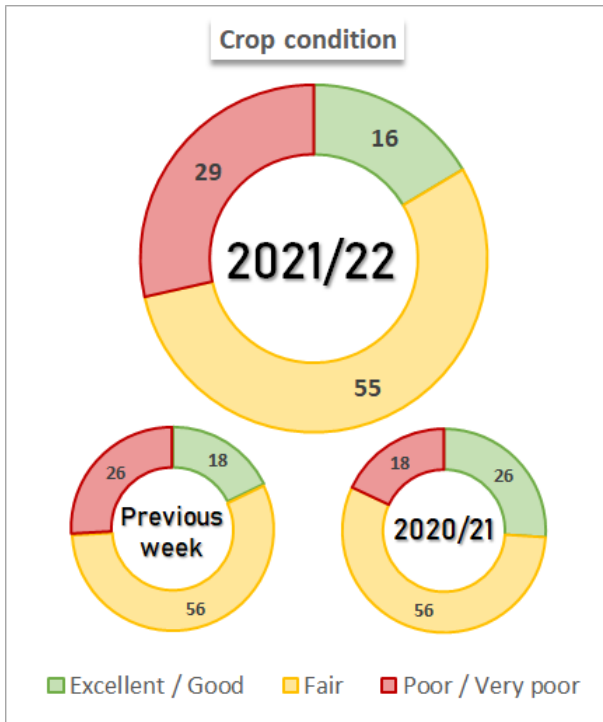
Moisture condition, Crop condition & Development stages												Week 34			
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested				
II - NEA		22/23	45,0	-	75,0	-	-	-	-	-	-				
		21/22	-	-	41,0	-	-	-	-	-	-				
		17/22 Average	-	-	55,0	-	-	-	-	-	-				
V - NC S Fe		22/23	-	-	21,7	-	-	-	-	-	-				
		21/22	20,0	-	8,0	-	-	-	-	-	-				
		17/22 Average	-	-	18,7	-	-	-	-	-	-				
IX - N LP - W BA		22/23	-	-	-	-	-	-	-	-	-				
		21/22	-	-	-	-	-	-	-	-	-				
		17/22 Average	-	-	-	-	-	-	-	-	-				
X - Central BA		22/23	-	-	-	-	-	-	-	-	-				
		21/22	-	-	-	-	-	-	-	-	-				
		17/22 Average	-	-	-	-	-	-	-	-	-				
XI - SW BA - S LP		22/23	-	-	-	-	-	-	-	-	-				
		21/22	-	-	-	-	-	-	-	-	-				
		17/22 Average	-	-	-	-	-	-	-	-	-				
XII - SE BA		22/23	-	-	-	-	-	-	-	-	-				
		21/22	-	-	-	-	-	-	-	-	-				
		17/22 Average	-	-	-	-	-	-	-	-	-				
XIV - Cuenca Sal.		22/23	-	-	-	-	-	-	-	-	-				
		21/22	-	-	-	-	-	-	-	-	-				
		17/22 Average	-	-	-	-	-	-	-	-	-				
National		22/23	34,4	35,9	10,3	3,1	-	-	-	-	-				
		21/22	3,4	87,2	6,5	2,0	-	-	-	-	-				
		17/22 Average	-	-	13,3	3,8	-	-	-	-	-				

## WHEAT 2022/23



Regional participation in the total national area (%)															
Regions	XII	VI	VII	XI	IX	V	II	III	VIII	X	IV	I	XIV	XV	XIII
Nat. Part. 2022/23	13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2
Hist. Nat. Part.	10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages													Week 34		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Stem Extension	Heading	Ripening	Mature	Harvested				
I - NWA	Drought	22/23	27,0	31,0	100,0	81,0	35,0	8,0	-	-	-				
		21/22	-	15,0	100,0	100,0	70,0	39,0	-	-	-				
		17/22 Average	-	-	100,0	96,4	59,2	27,4	-	-	-				
II - NEA		22/23	53,0	71,0	100,0	72,0	25,0	5,0	-	-	-				
		21/22	-	20,0	100,0	96,0	56,0	5,0	-	-	-				
		17/22 Average	-	-	100,0	85,8	39,6	5,8	-	-	-				
III - NC Cba	Drought	22/23	32,0	51,0	100,0	67,0	9,0	-	-	-					
		21/22	7,0	38,0	100,0	100,0	22,0	-	-	-					
		17/22 Average	-	-	100,0	87,4	21,5	-	-	-					
IV - S Cba	Drought	22/23	49,0	51,0	100,0	59,0	7,0	-	-	-					
		21/22	33,0	59,0	100,0	81,0	28,0	-	-	-					
		17/22 Average	-	-	100,0	72,8	19,2	-	-	-					
V - NC S Fe		22/23	57,0	83,0	100,0	63,0	6,0	-	-	-					
		21/22	68,0	80,0	100,0	86,0	26,0	1,0	-	-	-				
		17/22 Average	-	-	100,0	79,8	26,6	0,2	-	-	-				
VI - North Belt		22/23	53,0	72,0	100,0	59,0	7,0	-	-	-					
		21/22	80,0	90,0	100,0	81,0	8,0	-	-	-					
		17/22 Average	-	-	100,0	81,2	24,0	0,6	-	-	-				
VII - South Belt	Frost	22/23	57,0	82,0	100,0	55,0	3,0	-	-	-					
		21/22	87,0	100,0	100,0	75,0	7,0	-	-	-					
		17/22 Average	-	-	100,0	64,4	6,2	-	-	-					
IX - N LP - W BA		22/23	82,0	92,0	100,0	37,0	-	-	-	-					
		21/22	45,0	82,0	100,0	54,0	-	-	-	-					
		17/22 Average	-	-	100,0	51,0	0,8	-	-	-					
X - Central BA		22/23	91,0	100,0	100,0	36,0	-	-	-	-					
		21/22	90,0	100,0	100,0	57,0	17,0	-	-	-					
		17/22 Average	-	-	100,0	55,2	3,8	-	-	-					
XI - SW BA - S LP	Gusts	22/23	92,0	96,0	100,0	28,0	-	-	-	-					
		21/22	50,0	85,0	100,0	43,0	-	-	-	-					
		17/22 Average	-	-	100,0	46,6	-	-	-	-					
XII - SE BA		22/23	98,0	93,0	100,0	28,0	-	-	-	-					
		21/22	80,0	93,0	100,0	71,0	-	-	-	-					
		17/22 Average	-	-	99,2	45,6	-	-	-	-					
National		22/23	70,6	81,5	100,0	49,5	6,1	0,6	-	-					
		21/22	56,3	75,7	100,0	74,0	16,4	2,8	-	-					
		17/22 Average	-	-	100,0	68,6	16,4	2,3	-	-					

## CORN 2021/22



Regional participation in the total national area (%)															
Regions	III	IV	IX	II	VI	VII	I	X	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part. 2021/22	13,7	11,8	10,3	9,9	9,0	6,9	5,8	4,9	4,7	4,5	3,6	3,6	2,4	1,7	0,5
Hist. Nat. Part.	14,5	12,4	10,7	11,0	10,0	7,9	6,4	5,1	4,6	4,9	3,6	3,8	2,7	1,8	0,5
Moisture condition, Crop condition & Development stages													Week 34		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested				
I - NWA		21/22	31,0	68,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,5			
		20/21	18,0	76,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,5			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,9			
II - NEA		21/22	56,0	81,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,0			
		20/21	27,0	74,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,4			
III - NC Cba		21/22	40,0	87,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,1			
		20/21	60,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,1			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,6			
IV - S Cba		21/22	44,0	65,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,2			
		20/21	65,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,2			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	93,9			
VI - North Belt		21/22	48,0	77,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,9			
		20/21	70,0	96,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,9			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,7			
VII - South Belt		21/22	65,0	76,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,7			
		20/21	98,0	85,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,7			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,3			
VIII - CE E. Rios		21/22	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	99,4			
IX - N LP - W BA		21/22	79,0	68,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,8			
		20/21	80,0	80,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,8			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	93,3			
X - Central BA		21/22	93,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,4			
		20/21	100,0	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,4			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,9			
XII - SE BA		21/22	86,0	67,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,5			
		20/21	70,0	76,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,5			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	91,3			
XIII - San Luis		21/22	37,0	33,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,1			
		20/21	82,0	88,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,2			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,5			
National		21/22	62,5	71,5	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,9			
		20/21	67,8	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,1			
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,8			





## LATE CORN 2021/22

Regional participation in the total national area (%)																
Regions	III	IV	IX	XIII	X	VIII	V	XII	VI	XI	VII	XIV	II	I	XV	
Nat. Part. 2021/22	25,7	21,9	13,5	8,5	6,1	5,9	4,8	4,1	2,8	2,7	2,0	2,0	0,0	0,0	0,0	
Hist. Nat. Part.	27,6	22,1	12,3	8,8	6,0	4,5	5,4	3,3	2,8	2,6	2,4	2,0	0,0	0,0	0,0	
Moisture condition, Crop condition & Development stages														Week 34		
Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested					
III - NC Cba		21/22	40,0	87,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,0				
		20/21	60,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,8				
IV - S Cba		21/22	44,0	65,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,0				
		20/21	65,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	97,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	91,8				
V - NC S Fe		21/22	54,0	73,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,0				
		20/21	65,0	90,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,0				
VIII - EC E. Rios		21/22	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		20/21	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,4				
IX - N LP - W BA		21/22	79,0	68,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,0				
		20/21	80,0	80,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	95,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	88,2				
X - Central BA		21/22	93,0	82,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,0				
		20/21	100,0	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	94,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	92,2				
XII - SE BA		21/22	86,0	67,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	90,0				
		20/21	70,0	76,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	90,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	76,2				
XIII - San Luis		21/22	37,0	33,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,0				
		20/21	82,0	88,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	98,0				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	93,2				
National		21/22	65,0	70,7	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,8				
		20/21	73,1	83,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0	96,8				
		16/21 Average	-	-	100,0	100,0	100,0	100,0	100,0	100,0	100,0	92,4				