CCDS

CROP CONDITION AND DEVELOPMENT STAGES

JULY 29, 2021

Bolsa de Cereales
Constantia · et · Labore
Buenos Aires × 1854

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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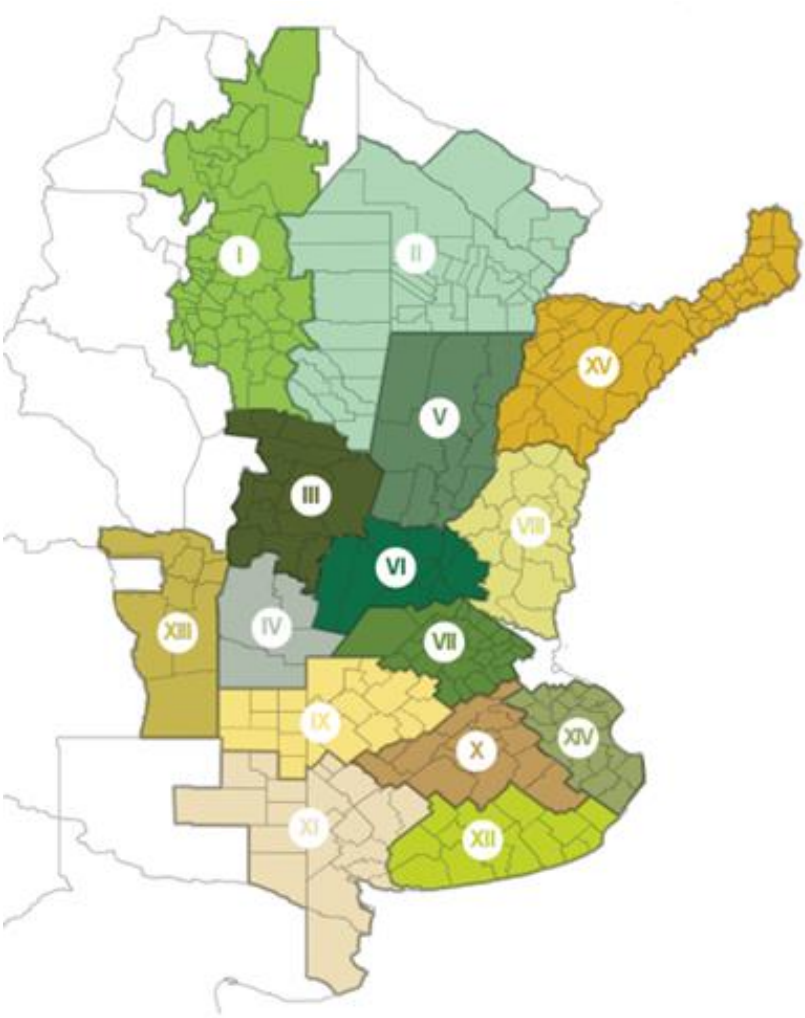
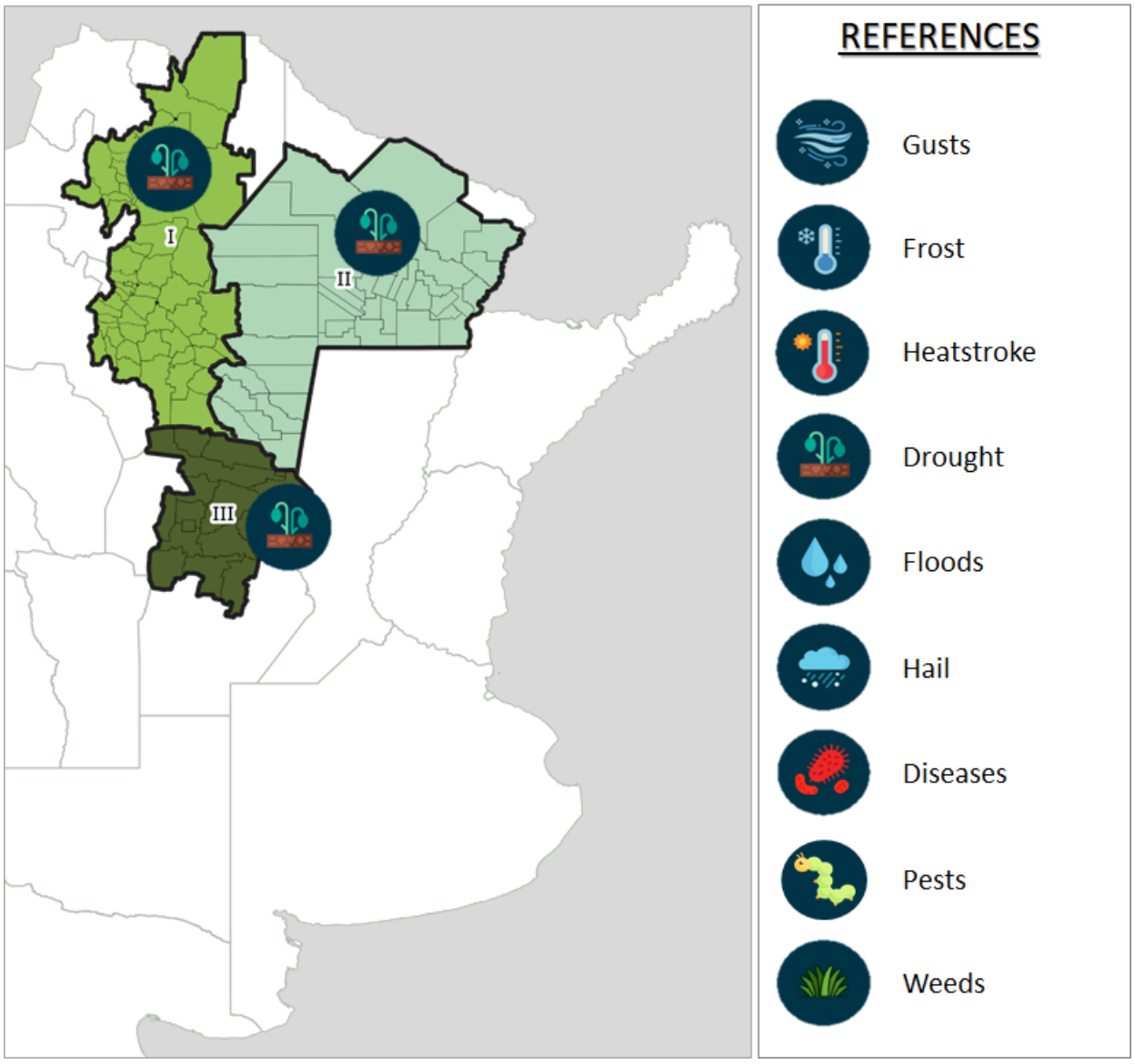


I - NWA (North-West Argentina)
II - NEA (North-East Argentina)
III - North-Central Córdoba
IV - South Córdoba
V - North-Central Santa Fe
VI - North Belt
VII - South Belt
VIII - East-Central Entre Ríos
IX - North La Pampa - West Buenos Aires
X - Central Buenos Aires
XI - South-West de Buenos Aires - South La Pampa
XII - South-East Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.

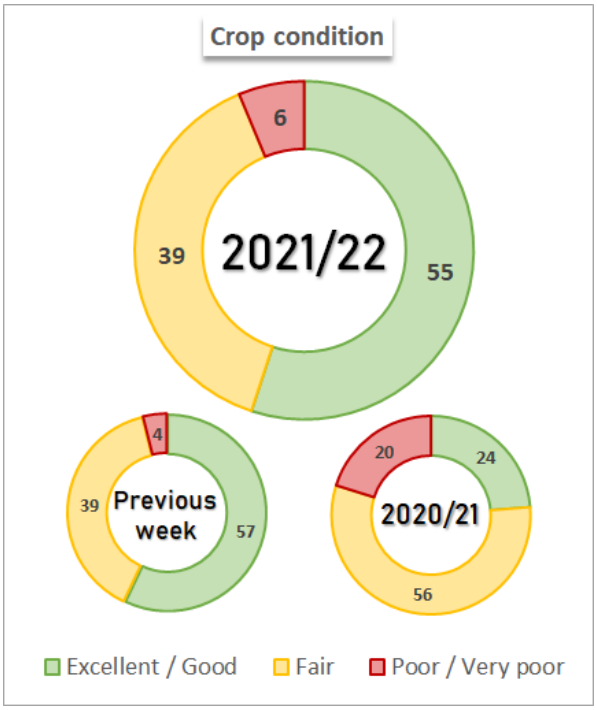
RECENT ADVERSE EVENTS

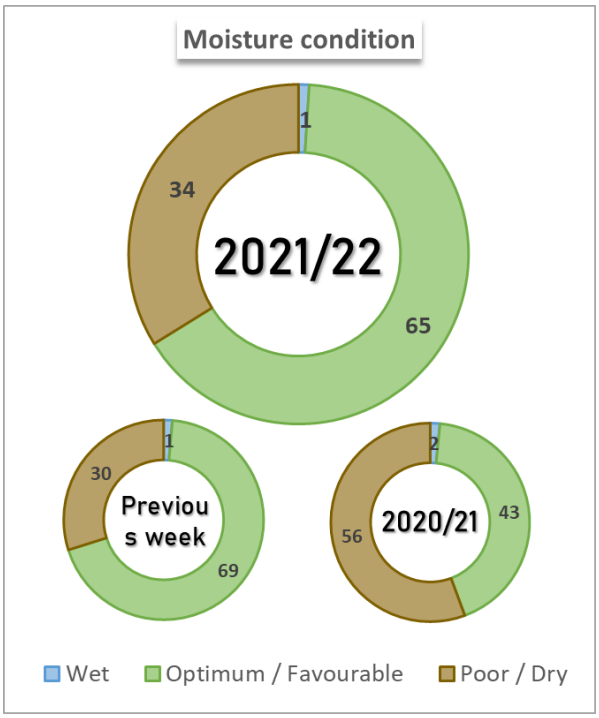


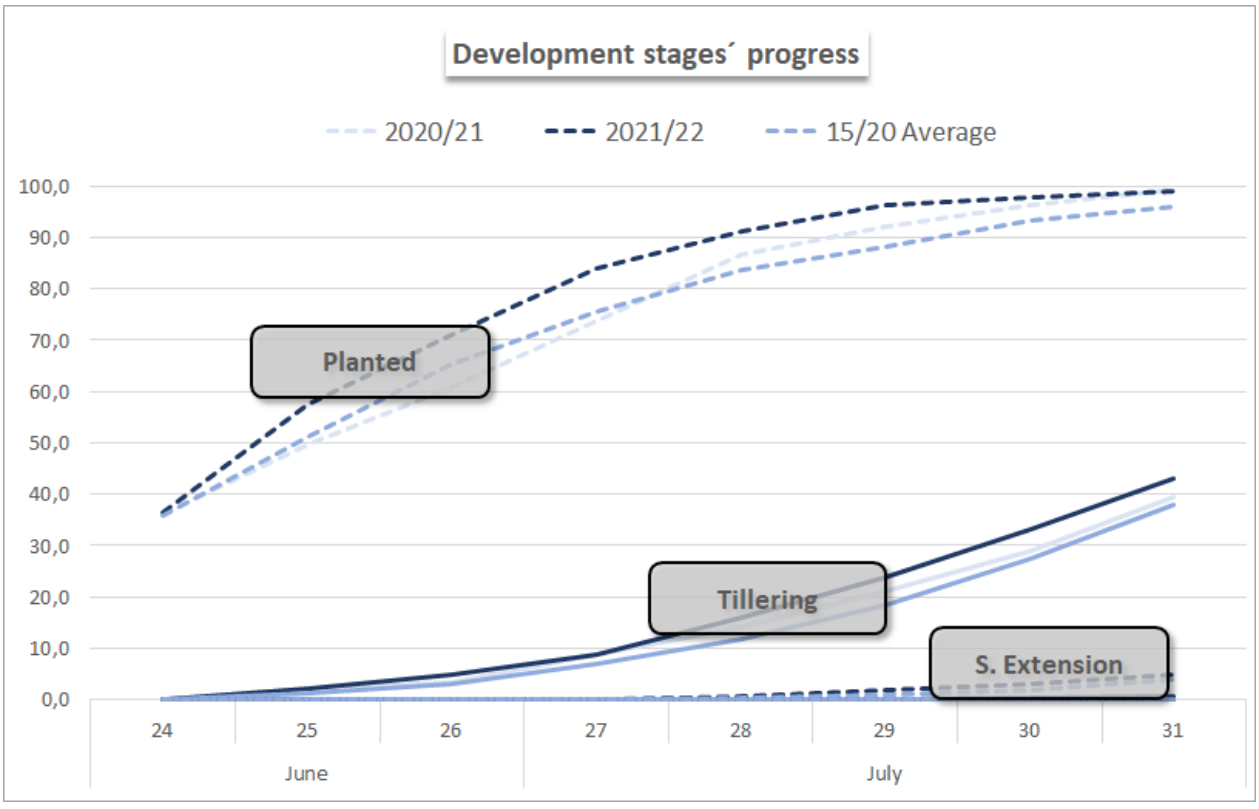
METHODOLOGY

Findings of the survey conducted through July 28, 2021. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

WHEAT 2020/21







Wheat

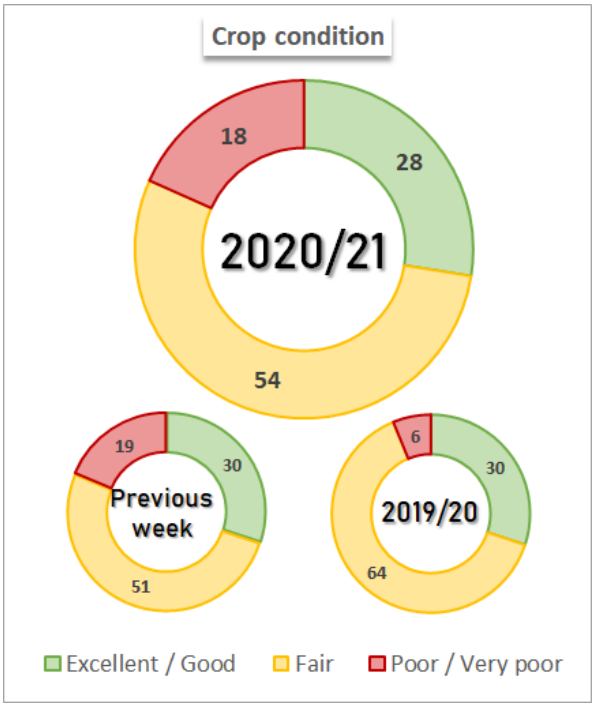
Regional participation in the total national area (%)

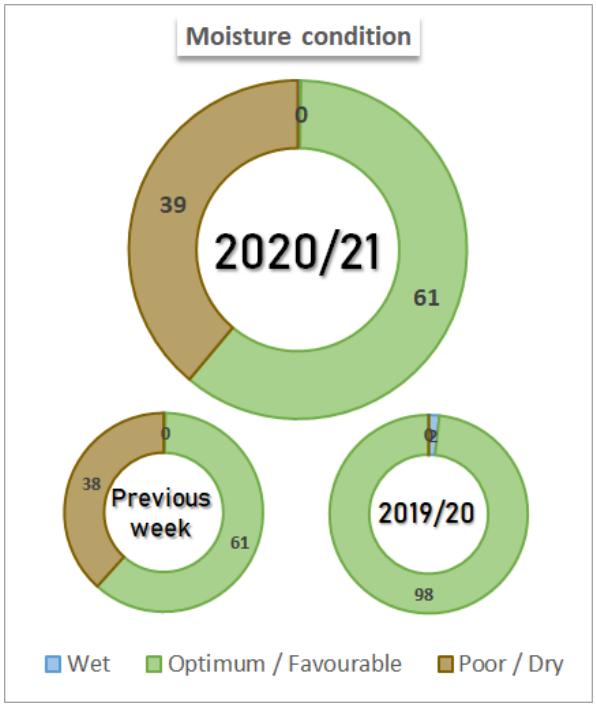
Regions	VI	III	XII	VII	XI	IX	V	IV	I	II	X	VIII	XIV	XV	XIII
Nat. Part. 2021/22	12,9	10,0	9,9	9,8	8,8	8,0	7,4	6,8	6,6	6,6	5,5	5,1	2,1	0,4	0,2
Hist. Nat. Part.	13,5	10,5	9,8	9,8	8,8	8,3	7,2	6,7	6,2	6,7	5,5	4,8	1,8	0,3	0,2

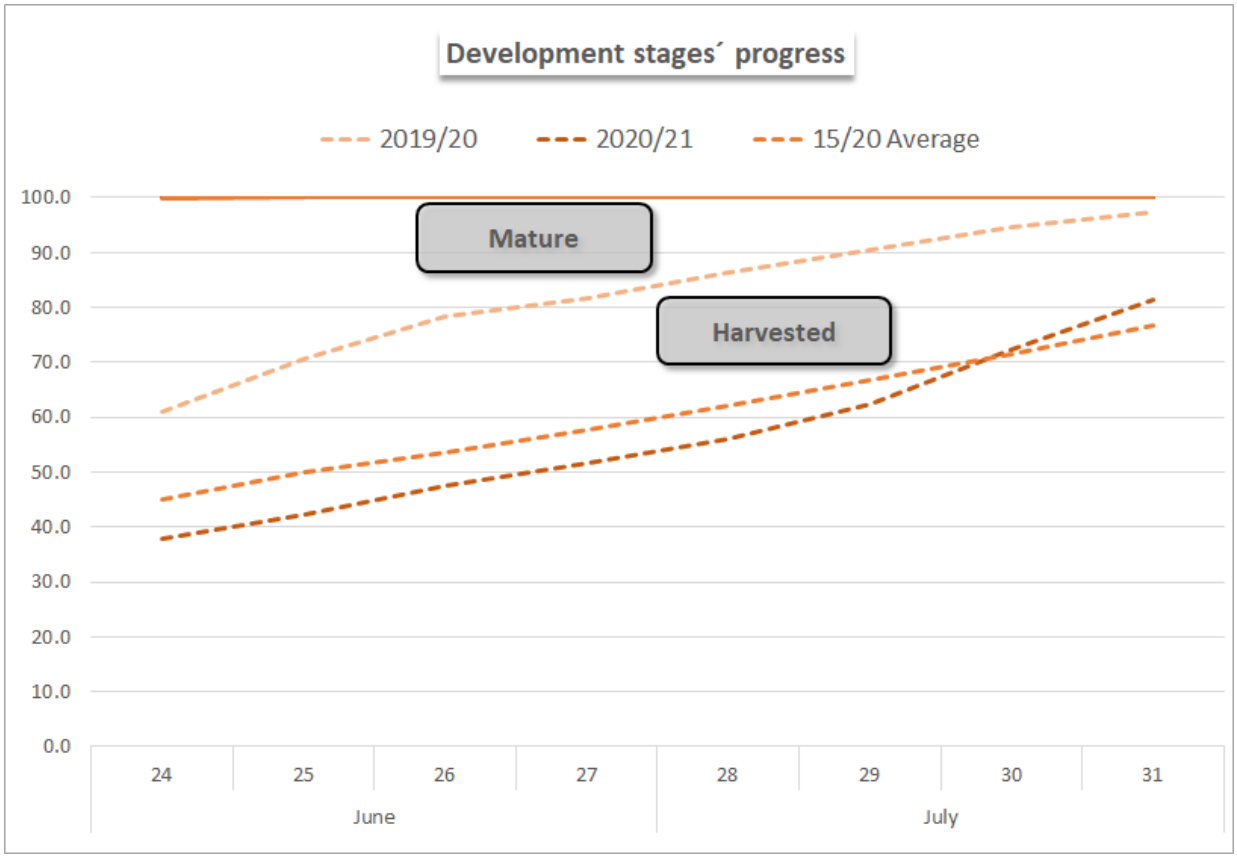
Moisture condition, Crop condition & Development stages **Week 31**

Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
I - NOA	Frost	21/22	10,0	68,0	100,0	86,0	40,0	10,0	-	-	-
		20/21	-	56,0	100,0	74,0	29,0	-	-	-	-
		16/21 Average	-	-	100,0	74,0	31,0	2,6	-	-	-
II - NEA	Frost	21/22	30,0	79,0	100,0	63,0	26,0	-	-	-	-
		20/21	-	59,0	100,0	49,0	10,0	-	-	-	-
		16/21 Average	-	-	100,0	57,0	13,8	-	-	-	-
III - CN Cba	Frost	21/22	26,0	82,0	100,0	67,0	3,0	-	-	-	-
		20/21	-	47,0	100,0	46,0	2,0	-	-	-	-
		16/21 Average	-	-	100,0	58,6	4,2	-	-	-	-
IV - S Cba		21/22	65,0	95,0	100,0	54,0	2,0	-	-	-	-
		20/21	-	59,0	100,0	39,0	0,5	-	-	-	-
		16/21 Average	-	-	100,0	42,0	1,5	-	-	-	-
V - CN S Fe		21/22	85,0	95,0	100,0	50,0	4,0	-	-	-	-
		20/21	57,0	100,0	100,0	45,0	1,5	-	-	-	-
		16/21 Average	-	-	100,0	48,4	3,1	-	-	-	-
VI - Núcleo Norte		21/22	90,0	100,0	100,0	42,0	-	-	-	-	-
		20/21	-	69,0	100,0	41,0	0,6	-	-	-	-
		16/21 Average	-	-	99,0	43,4	3,5	-	-	-	-
VII - Núcleo Sur		21/22	85,0	100,0	100,0	36,0	-	-	-	-	-
		20/21	-	64,0	100,0	30,0	0,8	-	-	-	-
		16/21 Average	-	-	97,8	30,0	0,2	-	-	-	-
IX - N LP - O BA		21/22	35,0	-	98,3	-	-	-	-	-	-
		20/21	85,0	-	97,9	-	-	-	-	-	-
		16/21 Average	-	-	96,4	-	-	-	-	-	-
X - Ctro BA		21/22	92,0	-	97,1	-	-	-	-	-	-
		20/21	100,0	-	96,8	-	-	-	-	-	-
		16/21 Average	-	-	89,3	-	-	-	-	-	-
XI - SO BA - S LP		21/22	50,0	100,0	100,0	26,0	-	-	-	-	-
		20/21	95,0	100,0	93,9	26,0	-	-	-	-	-
		16/21 Average	-	-	88,7	18,6	-	-	-	-	-
XII - SE BA		21/22	90,0	-	93,3	-	-	-	-	-	-
		20/21	87,0	-	72,6	-	-	-	-	-	-
		16/21 Average	-	-	78,4	-	-	-	-	-	-
National		21/22	64,9	93,7	99,0	43,1	4,7	0,6	-	-	-
		20/21	42,8	79,8	95,9	35,4	2,9	-	-	-	-
		16/21 Average	-	-	95,9	37,9	4,0	0,2	-	-	-

CORN 2020/21


Crop condition
18
28
2020/21
54
19
30
Previous week
51
6
30
2019/20
64
Excellent / Good
Fair
Poor / Very poor


Moisture condition
0
39
2020/21
61
0
38
Previous week
61
0
2019/20
98
Wet
Optimum / Favourable
Poor / Dry


Development stages´ progress
2019/20
2020/21
15/20 Average
100.0
90.0
80.0
70.0
60.0
50.0
40.0
30.0
20.0
10.0
0.0
Mature
Harvested
24
25
26
27
28
29
30
31
June
July

CCDS

Regional participation in the total national area (%)

Regions	III	IV	II	IX	VI	VII	I	X	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part. 2019/20	14.3	12.3	11.3	11.0	9.5	7.3	6.4	5.3	5.3	4.7	3.8	3.8	2.7	1.9	0.5
Hist. Nat. Part.	14.5	12.4	11.3	10.6	10.1	7.9	6.6	5.1	4.3	4.7	3.5	3.8	2.7	1.9	0.5

Moisture condition, Crop condition & Development stages **Week 31**

Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
I - NOA		20/21	20.0	79.0	100.0	100.0	100.0	100.0	100.0	100.0	76.0
		19/20	100.0	93.0	100.0	100.0	100.0	100.0	100.0	100.0	90.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	61.4
II - NEA		20/21	28.0	75.0	100.0	100.0	100.0	100.0	100.0	100.0	75.0
		19/20	100.0	92.0	100.0	100.0	100.0	100.0	100.0	100.0	95.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	64.7
III - CN Cba		20/21	61.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	81.1
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	68.6
IV - S Cba		20/21	68.0	82.0	100.0	100.0	100.0	100.0	100.0	100.0	68.3
		19/20	100.0	99.0	100.0	100.0	100.0	100.0	100.0	100.0	97.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	67.4
VI - Núcleo Norte		20/21	75.0	96.0	100.0	100.0	100.0	100.0	100.0	100.0	97.6
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	96.7
VII - Núcleo Sur		20/21	100.0	85.0	100.0	100.0	100.0	100.0	100.0	100.0	97.6
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	96.1
VIII - CE E. Rios		20/21	55.0	6.0	100.0	100.0	100.0	100.0	100.0	100.0	94.4
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	96.3
IX - N LP - S BA		20/21	77.0	80.0	100.0	100.0	100.0	100.0	100.0	100.0	81.4
		19/20	96.0	97.0	100.0	100.0	100.0	100.0	100.0	100.0	97.2
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	81.7
X - Ctro BA		20/21	100.0	83.0	100.0	100.0	100.0	100.0	100.0	100.0	81.4
		19/20	96.0	93.0	100.0	100.0	100.0	100.0	100.0	100.0	96.8
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	81.1
XII - SE BA		20/21	70.0	76.0	100.0	100.0	100.0	100.0	100.0	100.0	77.9
		19/20	94.0	90.0	100.0	100.0	100.0	100.0	100.0	100.0	93.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	71.5
XIII - San Luis		20/21	82.0	88.0	100.0	100.0	100.0	100.0	100.0	100.0	75.3
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	73.7
National		20/21	60.8	81.7	100.0	100.0	100.0	100.0	100.0	100.0	81.4
		19/20	98.3	93.8	100.0	100.0	100.0	100.0	100.0	100.0	97.4
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	76.7

EARLY CORN 2020/21

Regional participation in the total national area (%)

Regions	II	VI	I	VII	IX	X	VIII	XII	III	IV	V	XI	XIV	XIII	XV
Nat. Part. 2019/20	22.5	16.2	12.8	12.5	8.7	4.2	4.0	3.8	2.9	2.9	2.9	2.7	1.7	1.1	1.0
Hist. Nat. Part.	19.8	15.2	11.5	11.7	9.6	4.4	4.8	4.0	4.3	5.1	2.3	3.0	1.7	1.7	0.9

Moisture condition, Crop condition & Development stages **Week 31**

Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
I - NOA		20/21	20.0	79.0	100.0	100.0	100.0	100.0	100.0	100.0	76.0
		19/20	100.0	93.0	100.0	100.0	100.0	100.0	100.0	100.0	90.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	61.6
II - NEA		20/21	28.0	75.0	100.0	100.0	100.0	100.0	100.0	100.0	75.0
		19/20	100.0	92.0	100.0	100.0	100.0	100.0	100.0	100.0	95.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	65.0
III - CN Cba		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
IV - S Cba		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
VI - Núcleo Norte		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
VII - Núcleo Sur		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
VIII - CE E. Rios		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
IX - N LP - O BA		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
X - Ctro BA		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	98.6
XII - SE BA		20/21	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	85.2
National		20/21	26.6	76.2	100.0	100.0	100.0	100.0	100.0	100.0	90.9
		19/20	100.0	92.6	100.0	100.0	100.0	100.0	100.0	100.0	98.2
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	90.1

LATE CORN 2020/21

Regional participation in the total national area (%)

Regions	III	IV	IX	XIII	VIII	X	V	XII	VI	XI	VII	XIV	II	I	XV
Nat. Part. 2019/20	25.8	21.7	13.2	8.2	6.6	6.4	4.7	3.8	2.9	2.7	2.0	2.1	0.0	0.0	0.0
Hist. Nat. Part.	28.0	22.1	12.0	8.8	3.7	6.1	5.9	2.7	3.2	2.4	3.0	2.1	0.0	0.0	0.0

Moisture condition, Crop condition & Development stages **Week 31**

Regions	Adverse event	Season	Moisture Condition Favourable / Optimum	Crop Condition Fair / Excellent	Planted	Leaves Development	Pollination	Silking	Grain Growth	Mature	Harvested
III - CN Cba		20/21	61.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	79.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	63.2
IV - S Cba		20/21	68.0	82.0	100.0	100.0	100.0	100.0	100.0	100.0	64.0
		19/20	100.0	99.0	100.0	100.0	100.0	100.0	100.0	100.0	96.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	58.3
V - CN S Fe		20/21	70.0	90.0	100.0	100.0	100.0	100.0	100.0	100.0	70.0
		19/20	99.0	95.0	100.0	100.0	100.0	100.0	100.0	100.0	90.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	69.5
VIII - CE E. Rios		20/21	55.0	6.0	100.0	100.0	100.0	100.0	100.0	100.0	91.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	89.0
IX - N LP - S BA		20/21	77.0	80.0	100.0	100.0	100.0	100.0	100.0	100.0	69.0
		19/20	96.0	97.0	100.0	100.0	100.0	100.0	100.0	100.0	92.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	66.5
X - Ctro BA		20/21	100.0	83.0	100.0	100.0	100.0	100.0	100.0	100.0	69.0
		19/20	96.0	93.0	100.0	100.0	100.0	100.0	100.0	100.0	91.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	68.3
XII - SE BA		20/21	70.0	76.0	100.0	100.0	100.0	100.0	100.0	100.0	56.0
		19/20	94.0	90.0	100.0	100.0	100.0	100.0	100.0	100.0	80.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	43.3
XIII - San Luis		20/21	82.0	88.0	100.0	100.0	100.0	100.0	100.0	100.0	72.0
		19/20	-	-	100.0	100.0	100.0	100.0	100.0	100.0	100.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	66.8
National		20/21	71.8	83.4	100.0	100.0	100.0	100.0	100.0	100.0	71.9
		19/20	97.0	94.7	100.0	100.0	100.0	100.0	100.0	100.0	96.0
		15/20 Average	-	-	100.0	100.0	100.0	100.0	100.0	100.0	64.8