



ICOM

INFORME DE COMERCIALIZACIÓN

Informe Semanal

12 - 09 - 2022

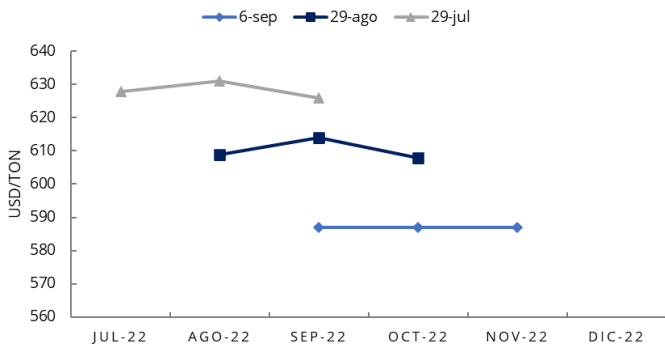


Instituto de Estudios
Económicos

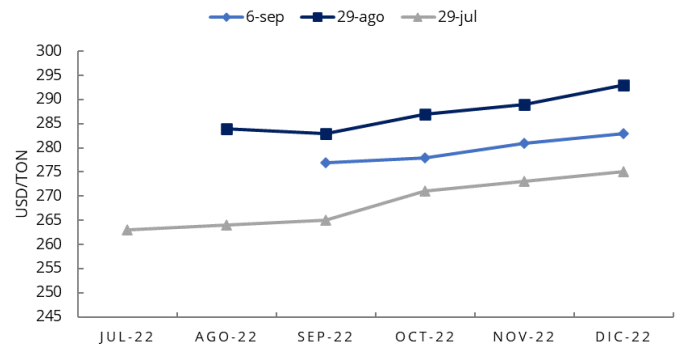
COTIZACIONES

Curvas de precios FOB Bolsa de Cereales

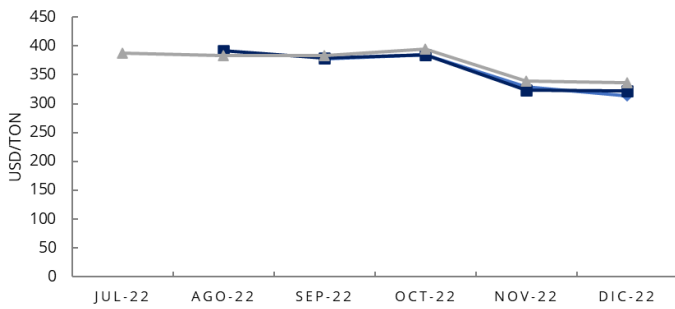
Soja



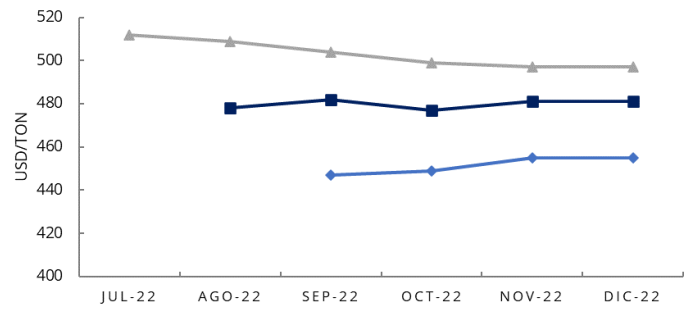
Maíz



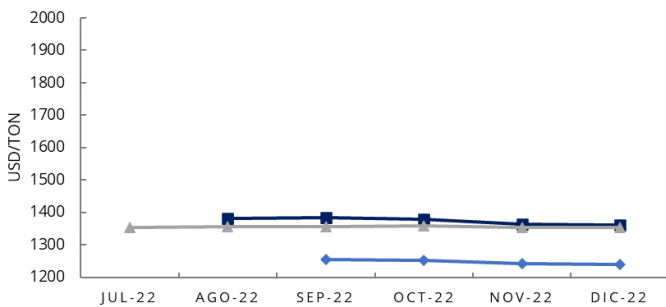
Trigo



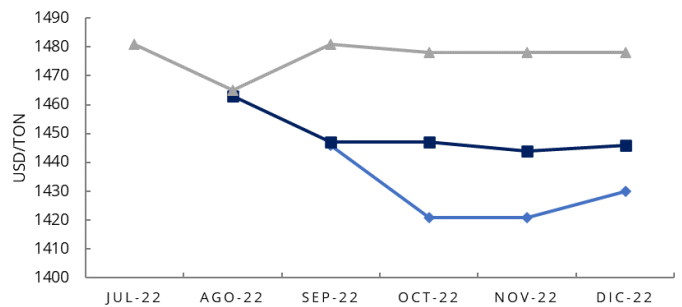
Harina de soja



Aceite de soja



Aceite de girasol



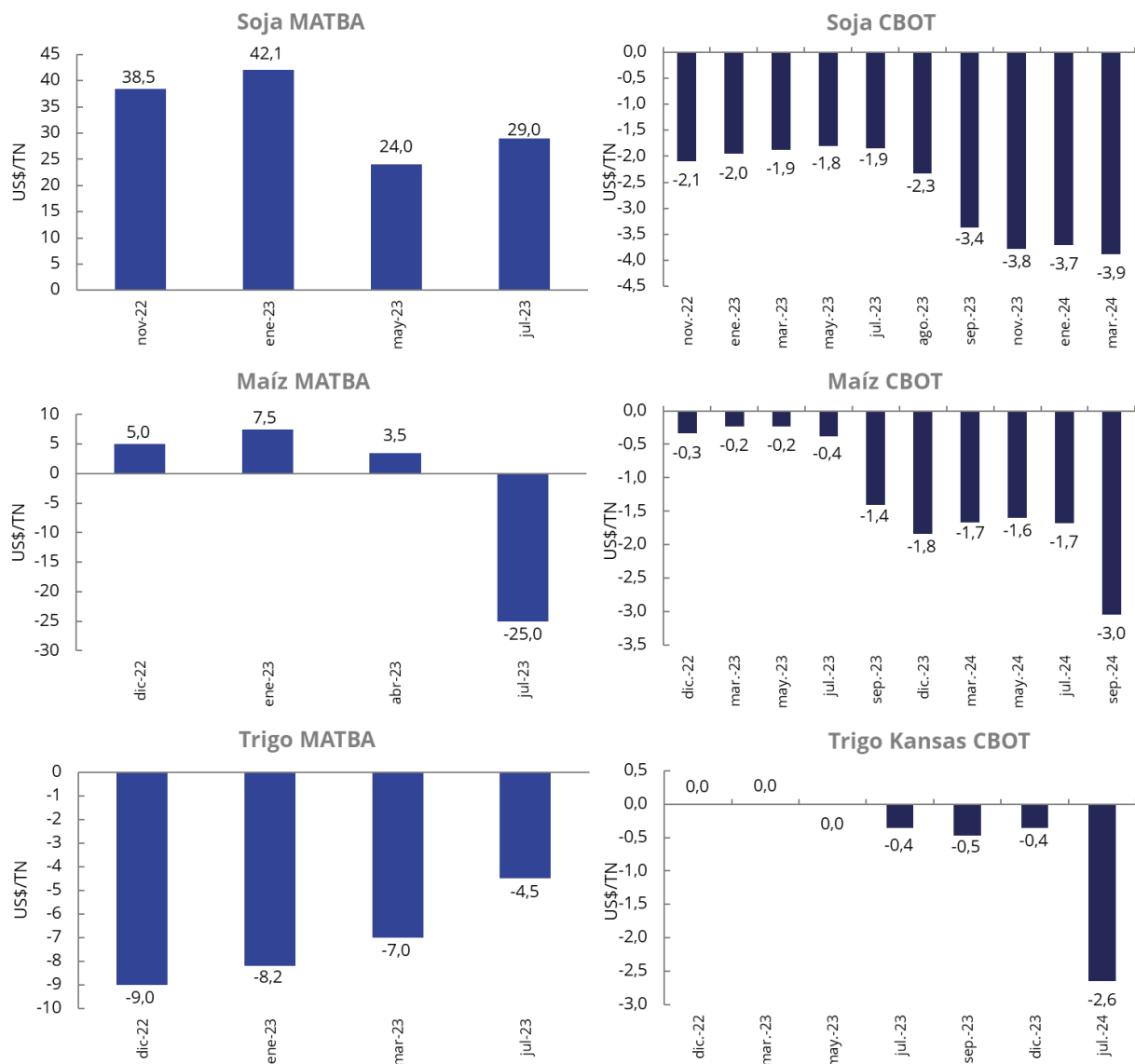
Fuente: Bolsa de Cereales

Precios primera posición futuros

| USD / TN | Trigo | | | Maíz | | | Soja | | | |
|----------|------------|-------|--------|--------|-------|-------|--------|-------|-------|--------|
| | Fecha | Matba | Kansas | Dif % | Matba | CBOT | Dif % | Matba | CBOT | Dif % |
| | 05/09/2022 | 305,0 | 320,2 | -4,7% | 236,0 | 263,4 | -10,4% | 360,0 | 555,0 | -35,1% |
| | 06/09/2022 | 301,0 | 323,0 | -6,8% | 236,5 | 267,9 | -11,7% | 345,0 | 547,5 | -37,0% |
| | 07/09/2022 | 306,0 | 331,2 | -7,6% | 240,0 | 266,4 | -9,9% | 345,5 | 538,9 | -35,9% |
| | 08/09/2022 | 305,0 | 328,1 | -7,0% | 245,0 | 265,5 | -7,7% | 344,5 | 540,3 | -36,2% |
| | 09/09/2022 | 307,0 | 341,4 | -10,1% | 245,0 | 274,9 | -10,9% | 344,5 | 547,2 | -37,0% |

Fuente: CME y MATBA.

Diferencias respecto a disponibles y primera posición



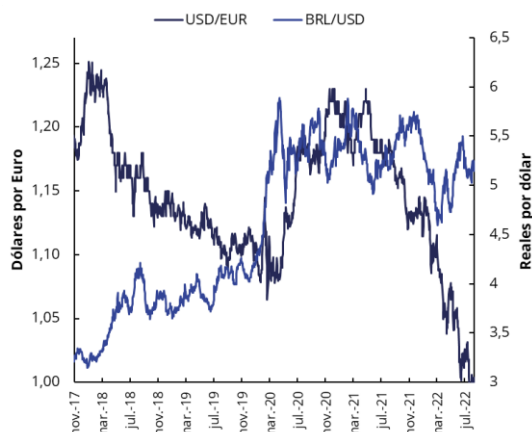
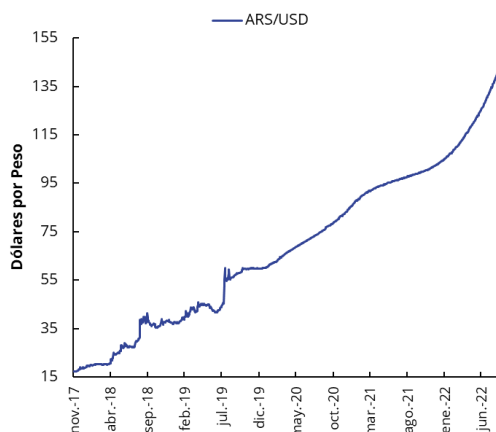
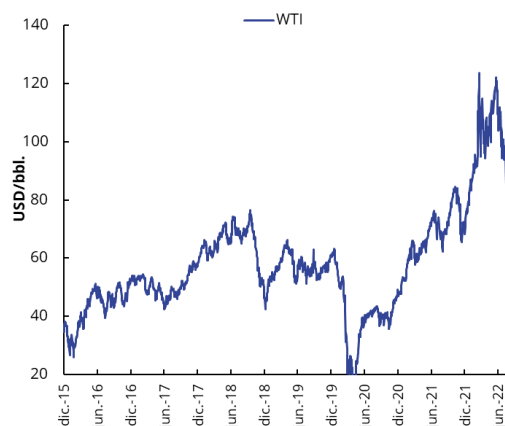
Nota: Disponible Matba. Primera Posición CBOT

Fuente: Reuters, Matba.

INDICADORES DE REFERENCIA

Monedas y petróleo

| | 09/09/2022 | 02/09/2022 | Variación |
|---------|------------|------------|-----------|
| EUR/USD | 1,00 | 1,00 | 0,9% |
| USD/BRL | 5,15 | 5,17 | -0,4% |
| WTI/USD | 86,8 | 86,9 | -0,1% |
| USD/ARS | 141,4 | 139,2 | 1,6% |



COMERCIALIZACIÓN

Compras del sector exportador e industrial

Compras del sector exportador

| Campaña | Total comprado | | Total a fijar | | Total fijado | |
|----------------------------|----------------|-------|---------------|-------|--------------|-------|
| | 21/22 | 22/23 | 21/22 | 22/23 | 21/22 | 22/23 |
| Trigo (Dic-Nov) | 17.903 | 5.237 | 3.182 | 2.350 | 1.582 | 185 |
| Maíz (Mar-Feb) | 35.414 | 4.302 | 9.843 | 2.804 | 3.439 | 61 |
| Sorgo (Mar-Feb) | 1.234 | 4 | 86 | - | 43 | - |
| Cebada cervecera (Dic-Nov) | 1.374 | 91 | 22 | 1 | 20 | 1 |
| Cebada forrajera (Dic-Nov) | 2.514 | 509 | 40 | 18 | 26 | 1 |
| Soja (Abr-Mar) | 3.527 | 155 | 414 | 14 | 51 | - |
| Girasol (Ene-Dic) | 132 | 1 | 8 | - | 2 | - |

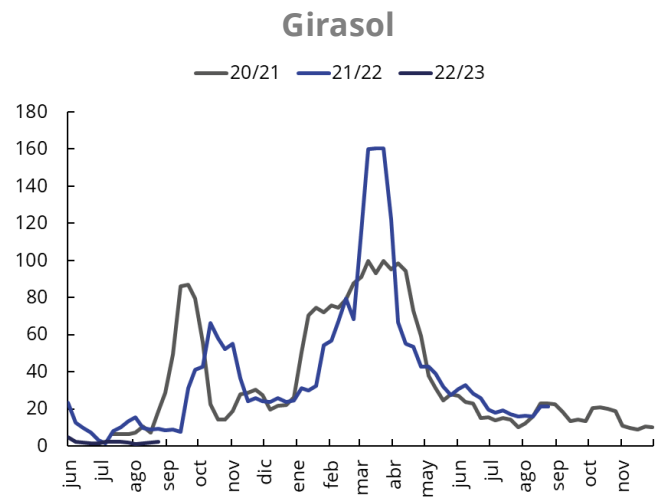
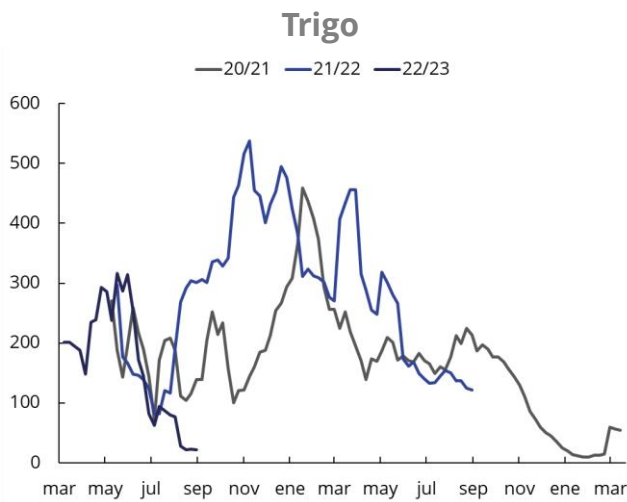
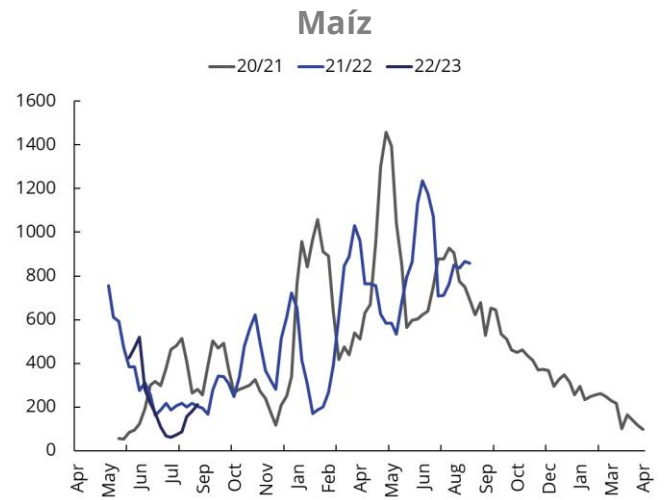
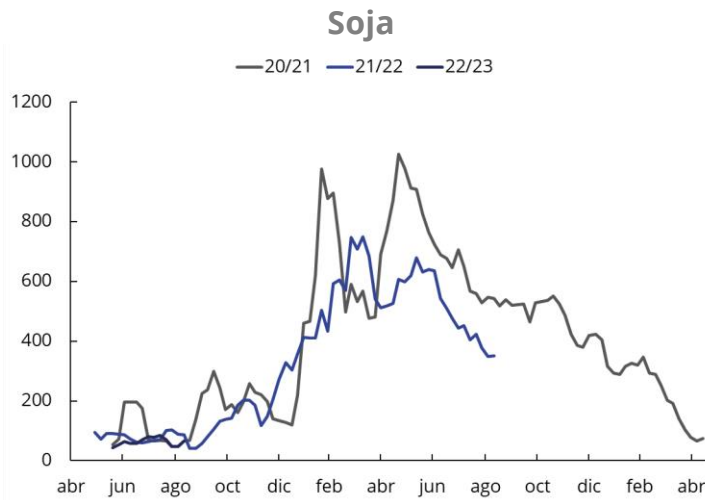
Compras de la industria

| Campaña | Total comprado | | Total a fijar | | Total fijado | |
|------------------|----------------|-------|---------------|-------|--------------|-------|
| | 21/22 | 22/23 | 21/22 | 22/23 | 21/22 | 22/23 |
| Trigo Pan | 3.915 | - | 1.044 | - | 887 | - |
| Soja | 19.450 | 1.111 | 11.477 | 693 | 4.733 | 19 |
| Girasol | 2.438 | 42 | 335 | 9 | 214 | 0 |
| Cebada cervecera | 1.211 | 178 | 214 | 94 | 177 | 14 |
| Maíz | 3.180 | 39 | 824 | 37 | 288 | - |
| Sorgo | 15 | - | - | - | - | - |

Datos al 31/08/2022 en miles de toneladas.

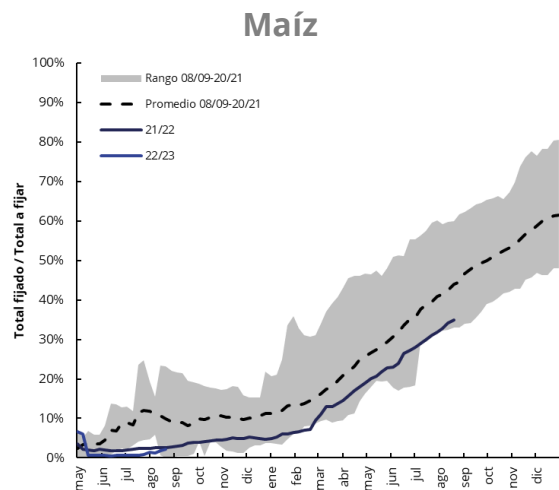
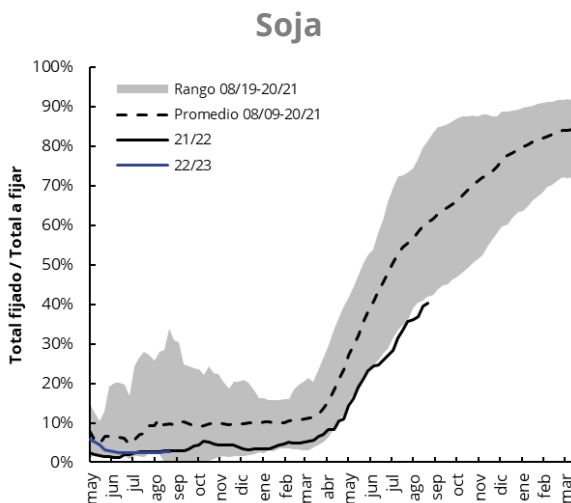
Fuente: DMA – MinAgri.

Compras del sector exportador e industrial

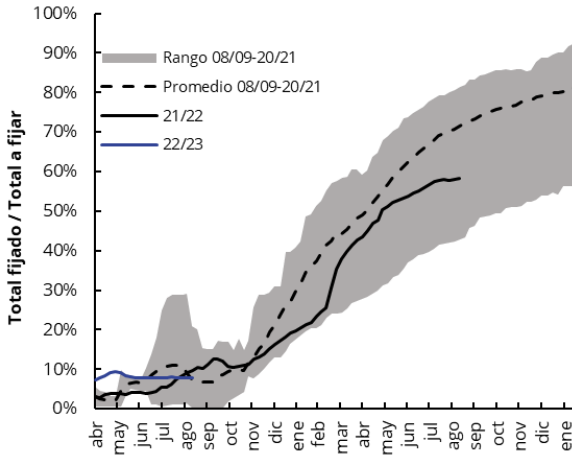


Fuente: DMA – MinAgri. Promedio cuatro semanas móviles

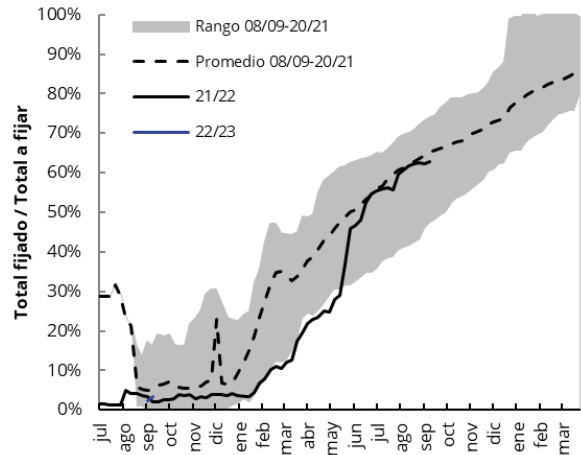
Operaciones con precio fijado sobre total a fijar



Trigo



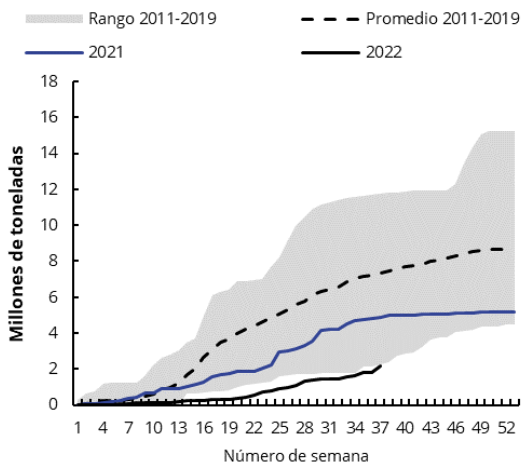
Girasol



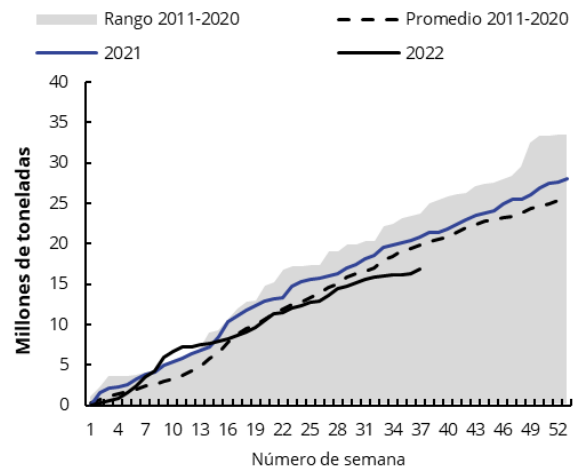
Fuente: DMA – MinAgri.

Declaraciones de exportación

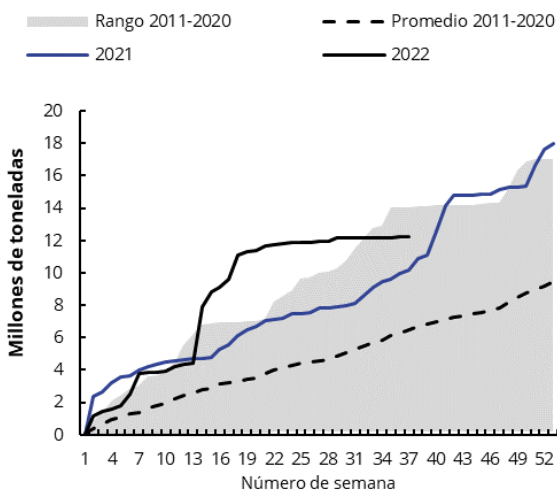
Soja



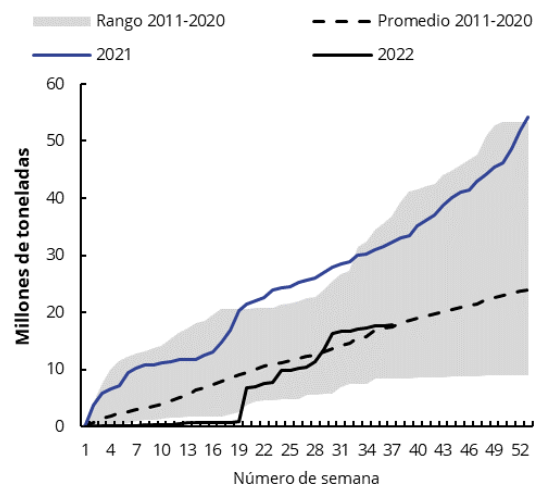
Harina de soja



Trigo



Maíz



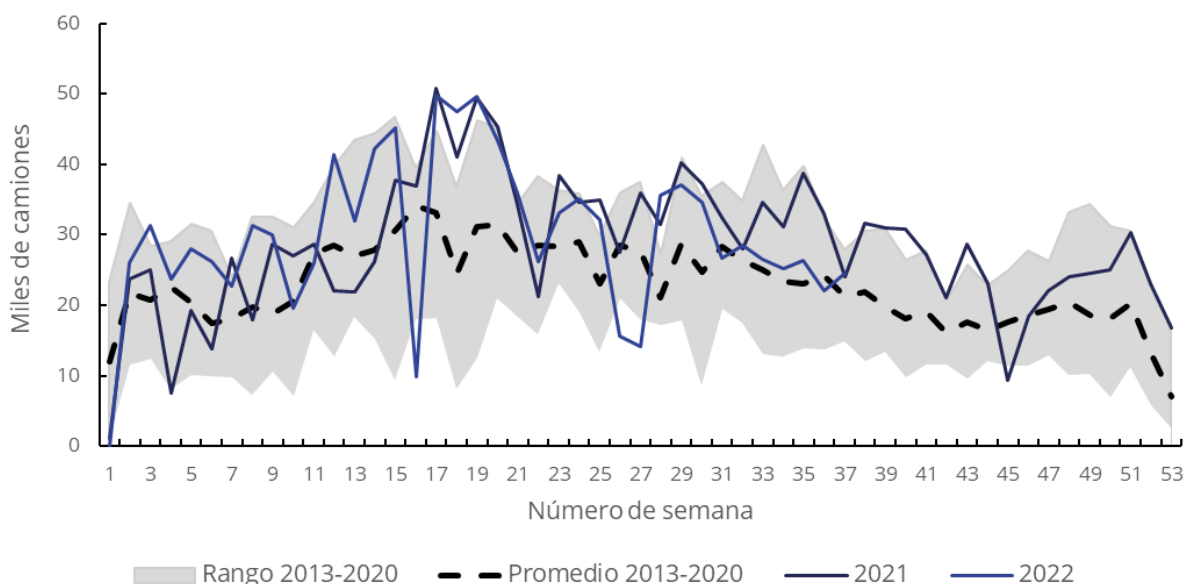
Fuente: DMA – MinAgri.

Camiones arribados a puerto

| Semana del 5 de septiembre al 10 de septiembre | Soja | Var. | Maíz | Var. | Trigo | Var. | Sorgo/Malta | Cebada | Girasol |
|--|---------------|------------|--------------|-------------|--------------|-----------|-------------|--------------|------------|
| Darsenas y Bs As | 200 | 113% | 386 | 17% | 440 | -1% | 6 | - | - |
| Puertos de Necochea | 832 | -17% | 448 | -71% | 166 | 95% | - | 645 | 109 |
| Rosario Y Zona | 8.924 | 74% | 5.722 | 2% | 396 | 47% | 257 | 238 | 98 |
| Puertos-B.Blanca | 3.101 | 57% | 1.866 | -45% | 413 | -29% | - | 280 | - |
| Total | 13.057 | 59% | 8.422 | -22% | 1.415 | 2% | 263 | 1.163 | 207 |

Fuente: Williams Entregas. Las variaciones son respecto a la semana anterior.

Arribos de camiones semanales



Fuente: Williams Entregas.

Volúmenes a embarcar en los próximos 15 días

| PUERTO | Nº BUQ | Var. | TRIGO | Var. | MAÍZ | Var. | MAÍZ P. | Var. | GIRASOL | Var. | CEBADA | Var. | SOJA | Var. | SORGO | Var. | SUB-PRODUCTOS | Var. |
|-----------------|------------|-----------|-----------|------------|---------------|---------------|-------------|------------|------------|------------|-------------|-------------|--------------|--------------|-------------|-------------|---------------|--------------|
| BAHIA BLANCA | 18 | -6 | 0,0 | -30,0 | 281,0 | -118,5 | | | | | 16,5 | 11,0 | 103,0 | -6,2 | | | 36,0 | -1,0 |
| LIMA | 4 | -3 | | | 22,1 | -3,2 | | | | | | | | | | | | |
| NECOCHEA | 11 | 2 | | | 92,6 | 20,0 | | | | | 28,0 | 18,0 | 153,2 | 153,2 | | | 40,3 | -85,3 |
| PARANA-GUAZU | 2 | 1 | | | | | | | | | | | | | | | 38,0 | 35,0 |
| CAMPANA | | | | | | | | | | | | | | | | | | |
| RAMALLO | 5 | 4 | | | | | | | | | | | 35,0 | 35,0 | | | 20,0 | 16,0 |
| ROSARIO | 25 | 4 | 58 | -6,0 | 310 | 12,0 | | | | | | | | | | | 219,7 | 88,2 |
| S. LORENZO | 93 | 8 | 6 | | 803 | -76 | 11 | 0 | | | | | 44,0 | 44,0 | 80,0 | 0,0 | 1234,7 | 205,5 |
| SAN NICOLAS | 1 | | | | | | | | | | | | | | | | 4,0 | 4,0 |
| SAN PEDRO | | | | | | | | | | | | | | | | | | |
| V. CONSTITUCIÓN | - | -1 | | | 0,0 | -23 | | | | | | | | | | | | |
| ZARATE | 4 | 4 | | | 18,8 | 19 | | | | | | | | | 10,0 | 10,0 | | |
| TOTAL | 163 | 14 | 64 | -30 | 1527,0 | -170,3 | 11,1 | 0,0 | 0,0 | 0,0 | 44,5 | 29,0 | 335,2 | 226,0 | 90,0 | 10,0 | 1592,6 | 262,4 |

(1) Pellets-Aceites-Harinas (2) Incluidos los buques en radar y anunciados dentro de los próximos 15 días. Volúmenes y variaciones expresados en miles de toneladas nominales. Datos al 8-sep.

Fuente: DMA - MinAgri.

Informe Semana

12 – 09 – 2022

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