



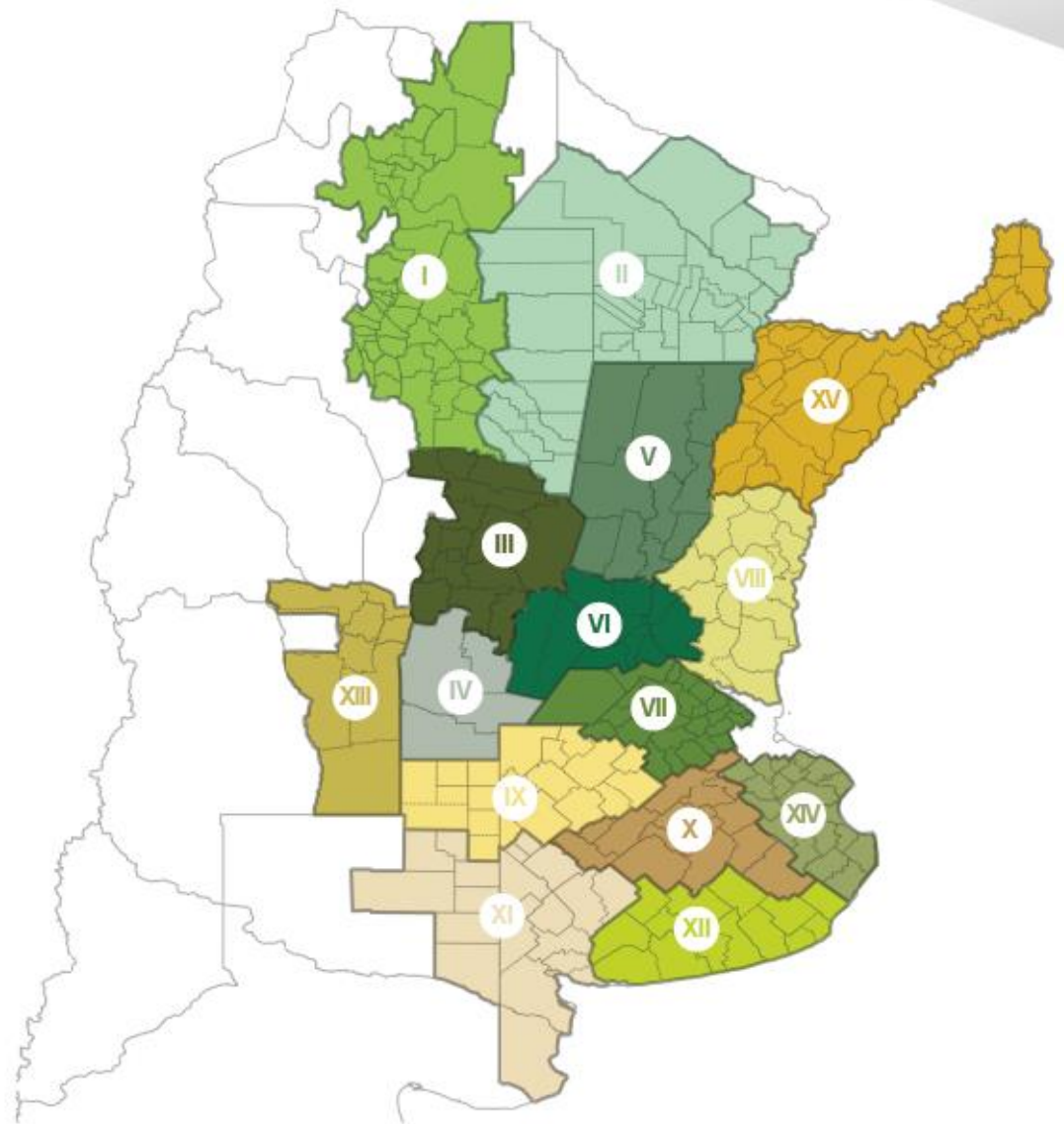
WEEKLY AGRICULTURAL REPORT



JULY 19, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK JULY 19 TO 25, 2018

SOUTHEASTERLY STORMS, WITH PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA, FOLLOWED BY THE ENTRY OF A VIGOROUS POLAR AIR MASS.

At the beginning of the perspective, tropical winds will raise temperatures above normal over the north of the agricultural area. The South, however, will observe winds from the south/southeast that will lead to temperatures ranging from normal to below average, with abundant cloudiness and atmospheric humidity. At the same time, winds coming from the southeast will bring significant values to most part of the Mesopotamia region, the southeast of Paraguay, the east of the Pampas region, and Uruguay. The rest of the area will receive scarce rainfalls. Towards the middle of the current perspective, the entry of polar winds will drop temperatures across the area. Frosts are in the forecast.

WHEAT

Recent rainfalls over the south of Córdoba and most part of Buenos Aires and la Pampa have helped replenish soil moisture, thus fostering planting activities. To date, wheat is 92.5 % planted out of the 6.1 M hectares (15.1 M acres) projected for the current season. YoY planting progress is 10 percentage points. In absolute numbers, 5.6 M hectares have already been planted. The most developed plots are under different reproductive stages depending on the region.

BARLEY

Over the last two weeks, barley planting has progressed at a good pace thanks to good moisture conditions in the main barley-producing areas of Buenos Aires and La Pampa. To date, barley is 77.8% planted out of the 950.000 hectares (2,3 M acres) projected for the current season. Crop condition ranges between good and excellent. As for the growth and development of crops, they have entered the tillering stage under normal sanitary condition and a moisture level ranging from adequate to ideal.

CORN

Over the last week, corn harvest has expanded fluently into most parts of the areas under analysis. Most of the progress has taken place in the provinces of Chaco and Córdoba where fieldwork has expanded into crops planted during the summer. Current production remains below initial expectations in the center of the agricultural area. Yields are down between 1.4 and 1.8 tons YoY, as a consequence of water stress during critical stages. Under this scenario, we reduce our final production estimate by 1 M tons to 31 M tons (1.220,4 M bushels), down 8 M tons YoY (Season 2016/17: 39 MTn). To date, corn is 76% collected out of the 5.4 M hectares planted this season. Weekly progress stands at 5.4 percentage points. The average yield is estimated at 6.28 T/H. The nationwide area losses are projected at 204.000 hectares.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2018/19 Season

As of: Jul. 18, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	99,0	420.750
V	Ctro N SFe	450.000	485.000	97,0	470.450
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	94,0	554.600
VIII	Ctro E ER	260.000	280.000	90,0	252.000
IX	N LP-OBA	408.000	480.000	82,0	393.600
X	Ctro BA	260.000	320.000	75,0	240.000
XI	SO BA-S LP	485.000	510.000	83,0	423.300
XII	SE BA	505.000	545.000	79,0	430.550
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	93,0	83.700
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	92,5	5.643.950

BARLEY

2018/19 Season

As of: Jul. 4, 2018

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	38.000	42.000	100,0	
VII	Núcleo Sur	68.000	70.000	98,0	
VIII	Ctro E ER	7.000	8.000	95,0	
IX	N LP-OBA	85.000	95.000	80,0	
X	Ctro BA	55.000	63.000	76,0	
XI	SO BA-S LP	197.000	230.000	70,0	
XII	SE BA	370.000	410.000	75,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	72,0	
XV	Otras	-	-	-	
TOTAL		850.000	950.000	77,8	739.220

CORN

2017/18 Season

As of: Jul. 18, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	12.000	363.000	45,0	163.350	58,8	960.821
II	NEA	600.000	17.000	583.000	58,0	338.140	54,8	1.853.324
III	Ctro N Cba	805.000	27.500	777.500	78,7	611.688	60,4	3.694.498
IV	S Cba	675.000	26.260	648.740	72,0	466.831	60,5	2.823.646
V	Ctro N SFe	220.000	11.900	208.100	89,6	186.372	48,8	910.215
VI	Núcleo Norte	530.000	23.000	507.000	96,9	491.360	81,5	4.006.468
VII	Núcleo Sur	410.000	18.000	392.000	97,1	380.450	76,1	2.893.718
VIII	Ctro E ER	175.000	12.000	163.000	98,1	159.875	47,5	758.777
IX	N LP-OBA	580.000	21.500	558.500	86,9	485.440	67,2	3.263.765
X	Ctro BA	300.000	10.300	289.700	78,7	228.134	55,7	1.271.467
XI	SO BA-S LP	165.000	5.110	159.890	53,5	85.505	47,2	404.007
XII	SE BA	195.000	5.580	189.420	48,8	92.401	57,7	533.236
XIII	SL	230.000	7.100	222.900	69,2	154.348	52,0	801.991
XIV	Cuenca Sal	110.000	3.800	106.200	78,9	83.800	61,2	513.240
XV	Otras	30.000	2.950	27.050	84,2	22.788	45,7	104.204
TOTAL		5.400.000	204.000	5.196.000	76,0	3.950.481	62,8	24.793.377